

Invitation to the Extraordinary General Meeting of
Shareholders No. 1/2025 (E-EGM)
on Thursday, February 6, 2025, at 10:00 AM

Registration starts at 9.00 hrs. until the meeting ends

A meeting via electronic means only

Shareholders or proxies who wish to attend the meeting, please send acceptance for the invitation of online meeting in advance from January 15, 2025 to February 5, 2025

Please be notified that the Company will record the meeting in video format.



AddTech Hub Public Company Limited

Content

Section	Page
1. Invitation to the Extraordinary General Meeting of Shareholders No. 1/2025	1
2. Attachment 1. Copy of the 2024 Annual General Meeting of Shareholders Report	9
3. Attachment 2. Capital Increase Report Form (F53-4)	34
4. Attachment 3. Information on the Issuance, Offering, and Allocation of Newly Issued Ordinary Shares of AddTech Hub Public Company Limited	41
5. Attachment 4. Company's Articles of Association related to the Shareholders' Meeting	58
6. Attachment 5. Acceptance form for the invitation of E-Meeting of AddTech Hub Public Company Limited	64
7. Attachment 6. Proxy	
- Form A	65
- Form B	67
- Form C	72
8. Attachment 7. Guidelines for attending The Extraordinary General Meeting of Shareholders No.1/2025 by Electronic Method (E-EGM)	77
9. Attachment 8. Profiles of Independent Directors Acting as Proxies with Definitions	83
10. Attachment 9. Privacy Notice for Shareholders' Meeting	89

Date: January 10, 2025

Subject Invitation to the Extraordinary General Meeting of Shareholders No. 1/2025

To Shareholders
AddTech Hub Public Company Limited

Attachments:

1. Copy of the 2024 Annual General Meeting of Shareholders Report
2. Capital Increase Report Form (F53-4)
3. Information on the Issuance, Offering, and Allocation of Newly Issued Ordinary Shares of AddTech Hub Public Company Limited
4. Company's Articles of Association related to the Shareholders' Meeting
5. Acceptance form for the invitation of E-Meeting of AddTech Hub Public Company Limited
6. Proxy Forms A, B, and C
7. Guidelines for attending The Extraordinary General Meeting of Shareholders No.1/2025 by Electronic Method (E-EGM)
8. Profiles of Independent Directors Acting as Proxies with Definitions
9. Privacy Notice for Shareholders' Meeting

The Board of Directors of AddTech Hub Public Company Limited (“**Company**”) resolved in the Board Meeting No. 6/2024, held on Friday, December 20, 2024, to convene the Extraordinary General Meeting of Shareholders No. 1/2025 on **Thursday, February 6, 2025, at 10:00 AM** via **Electronic Meeting (E-EGM)**, under the Royal Decree on Electronic Meetings B.E. 2563 and relevant laws.

Agenda 1 To consider and certify the minutes of the 2024 Annual General Meeting of Shareholders held on April 19, 2024.

Objective and reason

To allow shareholders to jointly consider and certify the minutes of the 2024 Annual General Meeting of Shareholders, held on April 19, 2024, which were prepared and submitted to the Stock Exchange of Thailand (“**SET**”) within 14 days from the date of the Annual General Meeting. The minutes were also published on the company's website. Details can be found in **Attachment 1** (Copy of the 2024 Annual General Meeting of Shareholders Report), which has been sent to all shareholders along with this invitation letter.

Board's Opinion

The Board of Directors has reviewed and concluded that the minutes of the meeting have been accurately recorded. Therefore, the Board recommends that the Meeting of Shareholders consider and approve these minutes.

Voting requirement

Majority vote of shareholders attending and casting votes is required.

Agenda 2 To consider and approve the increase of the Company's registered capital from Baht 80,000,000 to Baht 84,000,000 by issuing 8,000,000 new ordinary shares and amending the Company's Memorandum of Association, Clause 4, accordingly and related authorizations

Objective and reason

The Company plans to increase its registered capital by issuing and allocating newly issued ordinary shares through Private Placement to G&K Advisory Company Limited ("G&K") for partial payment of the purchase price of shares in Glory Limited (GLORY LIMITED), which the Company acquired from G&K. The Board of Directors resolved to propose to the Shareholders' Meeting for approval of an increase in registered capital by Baht 4,000,000, raising the registered capital from THB 80,000,000 to Baht 84,000,000 by issuing 8,000,000 newly issued ordinary shares with a par value of THB 0.50 per share to accommodate the Private Placement.

Additionally, the Board resolved to propose an amendment to Clause 4 of the Company's Memorandum of Association to align with the capital increase and to authorize related powers, with details as follows.

"Clause 4.	Registered Capital	:	Baht 84,000,000	(Eighty-Four Million Baht)
	Divided into	:	168,000,000 Shares	(One Hundred Sixty-Eight Million Shares)
	Par value of	:	Baht 0.50	(Zero-point Five Baht)
	Categorized into	:		
	Ordinary shares	:	168,000,000 Shares	(One Hundred Sixty-Eight Million Shares)

Preference : -None-
shares

In addition, the Meeting resolved to propose to the shareholders' meeting to approve to authorize the Company's authorized director or the person authorized by the Company's authorized director to have the power to file applications for registration of the capital increase and the amendment to the Memorandum of Association with the Department of Business Development, Ministry of Commerce, and to take any necessary action in compliance with the registrar's order to effect the registration.

Please refer to the details of the Increase of the Company's registered capital appears in **Attachment 2** (Capital Increase Report Form (F 53-4))

Board's Opinion

The Board of Directors recommends that the Shareholders' Meeting consider and approve an increase in the Company's registered capital by Baht 4,000,000, raising the registered capital from Baht 80,000,000 to Baht 84,000,000, through the issuance of 8,000,000 newly issued ordinary shares with a par value of Baht 0.50 per share. The Board also recommends approving an amendment to Clause 4 of the Company's Memorandum of Association to align with this capital increase.

Voting requirement

The resolution for this agenda requires the votes of not less than three-fourths of the total number of votes of the shareholders who attend the meeting and are entitled to vote.

Since the matters to be considered in Agenda 2 and Agenda 3 are interconnected, if Agenda 2 is not approved by the Extraordinary General Meeting of Shareholders No. 1/2025, Agenda 3 shall be considered canceled and will be deemed not approved by the Extraordinary General Meeting of Shareholders No. 1/2025.

Agenda 3 To consider and approve the allocation of newly issued ordinary shares through Private Placement and related authorizations

Objective and reason

According to the Company's plans to acquire ordinary shares in GLORY LIMITED from G&K, with a total transaction value not exceeding Baht 219,000,000. The purchase price will be settled through cash payment of THB 159,000,000 and issuance and allocation of 8,000,000 newly issued ordinary shares of the Company, representing approximately 4.76% of the total issued and paid-up shares (after the capital increase registration), with a par value of THB 0.50 per share, to G&K in exchange for 27.40 ordinary shares in GLORY LIMITED. The exchange ratio is set at 1 share of GLORY LIMITED per 292,000 newly issued ordinary shares of

the Company. The newly issued shares allocated to G&K will be offered at a price of Baht 7.50 per share, amounting to a total value of Baht 60,000,000.

The Board of Directors resolved to propose to the Shareholders' Meeting for approval of the issuance and allocation of up to 8,000,000 newly issued ordinary shares with a par value of THB 0.50 per share through Private Placement.

Furthermore, G&K has no relationship with the Company and the following persons of the Company: management, major shareholders, controlling persons, persons to be proposed as executives or controlling persons, including related persons and close relatives of such persons. Therefore, the allocation of newly issued ordinary shares to the private placement are not connected transactions according to the Connected Transaction Notifications.

The offering of newly issued ordinary shares in this instance does not constitute a significant private placement of newly issued shares as defined under the Notification of the Capital Market Supervisory Board No. TorJor. 28/2565 Re: Approval for Listed Companies to Offer Newly Issued Shares through Private Placement. (as amended) ("**Notification TorJor. 28/2565**")

Furthermore, the issuance of the newly issued ordinary shares is an offering for which the Board of Directors has resolved to set the offering price to be proposed for approval at the shareholders' meeting, with the offering price set at Baht 7.50 per share, amounting to a total value of Baht 60,000,000. This price represents a 59.10 percent premium over the 15-day weighted average price preceding the date on which the Board of Directors resolved to propose the agenda for shareholder approval to offer newly issued ordinary shares to G&K (November 27 to December 19, 2024), which was 4.71 THB (data sourced from SETSMART at www.setsmart.com). This sale price does not fall under the category of offering newly issued shares at a price lower than 90 percent of the market price, in accordance with Notification TorJor. 28/2565.

Since the offering price of the newly issued ordinary shares in this private placement does not fall under the category of offering newly issued shares at a price lower than 90 percent of the market price, in accordance with the criteria set forth in Notification TorJor. 28/2565, these shares are not subject to a silent period. Therefore, the Company is not obligated to prohibit G&K, the recipient of these privately placed shares, from selling the allocated shares within the restricted period specified under the regulations of the Stock Exchange of Thailand's Notification on Criteria, Conditions, and Procedures for Considering Applications for Additional Ordinary or Preferred Shares as Listed Securities B.E. 2558 (dated May 11, 2015, as amended). However, G&K has entered into an agreement not to sell the newly issued ordinary shares allocated to them for a period of 2 years from the date these shares commence trading on the SET. G&K is allowed to sell up to 80 percent of the allocated shares after one year, and the remaining 20 percent after 2 years from the date the shares are listed for trading on the SET.

However, the allocation of shares as described above, under any circumstances, must not result in any investor holding the Company's shares in a manner that reaches or crosses the threshold requiring a tender offer, as stipulated in the Capital Market Supervisory Board Notification No. 12/2554 regarding rules, conditions, and procedures for acquiring securities for business takeovers. Furthermore, such allocation must not violate the foreign shareholding limitations as specified in the Company's Articles of Association, which restrict foreign individuals from holding more than 49 percent of the total issued shares of the Company.

In addition, the Notification Tor.Jor. 28/2565 stipulates that the Company must complete the offering of new shares at the price and within the timeframe approved by the shareholders' meeting, but not exceeding 3 months from the date of the shareholders' meeting resolving to approve the offering of new shares, or the company must complete the offering within 12 months from the date the shareholders' meeting approves the offering of shares. In case the shareholders' meeting has explicitly resolved to authorize the Company's Board of Directors or those designated by the Board of Directors to set the offering price based on the market price during the offering period after the three months period has elapsed. Therefore, the Company's Board of Directors proposed that the shareholders' meeting consider approving the delegation of authority to the Company's Board of Directors or those designated by the Board of Directors to set the offering price according to the market price during the offering period after the three months period from the date of the shareholders' meeting resolving to approve the offering of new shares. However, the issuance and offering of new shares must be conducted within 12 months from the date of the shareholders' meeting resolution to approve the offering of new shares and the offering price must comply with conditions set out in the share purchase agreement in GLORY LIMITED and OCEAN, the Company will offer newly issued ordinary shares at the offering price of THB 7.50 per share only. In any case, the offering price of the shares must not be lower than the market price at the date on which the Company's Board of Directors has resolved to approve the offering price based on the market price.

In addition, the Board of Directors resolved to approve and propose to the shareholders' meeting to consider and approve the assignment of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or the authorized person of the Board of Directors or the authorized person of the Executive Committee or the authorized person of the Chief Executive Officer to be authorized to carry out any action related to the issuance, offering, allocation and subscription of the newly issued ordinary shares, including the following actions.

- (1) Consider details related to the allocation of newly issued ordinary shares to private placement. This includes, but is not limited to, period of the offering, conditions and details in accordance with the laws and regulations related to the issuance and offering of securities

- (2) Determination and amendment of the subscription date and the date of offering of the newly issued ordinary shares, the allocation of the newly issued ordinary shares on a one time or occasionally, the payment of the share price, other conditions and details related to the subscription and offering of such newly issued ordinary shares
- (3) Determine the offer price according to the market price. In case the period of 3 months has expired from the date on which the shareholders' meeting approves the offering of shares to a private placement This shall be in accordance with stipulated in the Notification No. TorJor. 28/2565. The offering price will be the best price according to market conditions during the period when the company will offer shares to private placement.
- (4) Signing, amendment, contact, or notification of transaction reports in various permission application documents and necessary evidence related to issuance, offering, allocation, etc. This includes contacting and applying for permission. Such documents and evidence shall be submitted to the Securities And Exchange Commission, The Stock Exchange of Thailand, Thailand Securities Depository Co., Ltd., the Ministry of Commerce and/or other relevant entities and the listing of the Company's newly issued ordinary shares on the MAI Stock Exchange and has the authority to take any other necessary and appropriate actions to complete the issuance, offering and allocation of newly issued ordinary shares to the Company's limited liability persons.
- (5) Register amendments to the Memorandum of Association at the Department of Business Development, Ministry of Commerce and have the authority to take all necessary actions to comply with the order of the Registrar to complete the registration process

Details of the allocation of the newly issued ordinary shares as appears in the Enclosure 2 (Report Form for Capital Increase), and Enclosure 3 (Information Memorandum on the Issuance and Offering of Newly Issued Ordinary Shares Through Private Placement of AddTech Hub Public Company Limited) through private placement and the offering price as appears in the Enclosure 3 as attached to this invitation letter.

Board's Opinion

The Board of Directors has considered and recommends that the Shareholders' Meeting approve the issuance and allocation of up to 8,000,000 newly issued ordinary shares with a par value of Baht 0.50 per share through Private Placement, along with the related authorizations, in accordance with the details mentioned above.

Voting requirement

The resolution for this agenda requires the votes of not less than three-fourths of the total number of votes of the shareholders who attend the meeting and are entitled to vote.

Agenda 4 To consider other business (if any)

In accordance with Section 105, Paragraph Two of the Public Limited Companies Act, shareholders holding shares amounting to not less than one-third of the total issued shares may propose additional matters for consideration at the meeting, beyond those specified in the Notice of the Meeting.

The Company has published this Notice of the Extraordinary General Meeting of Shareholders No. 1/2025, along with its attachments and proxy forms, on the Company's website. Shareholders who wish to attend the meeting or appoint a proxy to attend and vote on their behalf via the electronic meeting platform (E-EGM) are requested to complete the E-EGM Attendance Confirmation Form as detailed in [Attachment 5](#) and fill out and sign one of the Proxy Forms attached in [Attachment 6](#). The Company recommends using Proxy Form A (General Form), Proxy Form B (Form specifying detailed proxy instructions), Proxy Form C (For foreign shareholders appointing a custodian). These forms can also be downloaded from the Company's website at www.addtechhub.com under "Shareholder Information" → "Shareholders' Meeting". Alternatively, shareholders may request physical copies of the proxy forms between January 10, 2025 and February 5, 2025. Completed and duly signed proxy forms, with a THB 20 stamp duty affixed, must be submitted to:

Company Secretary

Adtech Hub Public Company Limited

Empire Tower, Room No. 4106-7, 41st Floor

1 South Sathorn Road, Yannawa, Sathorn, Bangkok 10120

Email: secretary@addtechhub.com

Shareholders are cordially invited to attend the E-EGM as scheduled. Please ensure that all required documents and evidence for registration, proxy appointment procedures, and instructions for using the electronic meeting system are prepared. Shareholders can refer to Guidelines for attending The Extraordinary General Meeting of Shareholders No.1/2025 by Electronic Method (E-EGM), as detailed in [Attachment 7](#).

For the convenience of verifying documents from shareholders or proxies, please submit all required documents to the Company by February 5, 2025.

Shareholders may also appoint one of the Company's Independent Directors listed in [Attachment 8](#) as their proxy to attend the meeting on their behalf.

The Company places great importance on protecting your personal data as a shareholder, including in cases where you act as a proxy or authorized representative. To ensure your confidence that the Company will protect and handle your personal data in compliance with the Personal Data Protection Act B.E. 2562, we would like to inform you of your rights regarding personal data protection, as detailed in the Privacy Notice for Shareholders' Meetings in Attachment 9.

Additionally, the record date for determining shareholders eligible to attend the Extraordinary General Meeting of Shareholders No. 1/2025 is set for January 3, 2025.

Please be informed accordingly.

Sincerely yours,

- Chawan Boonprakobsap -

(Mr. Chawan Boonprakobsap)

Director and Chief Executive Officer

Minutes of the 2024 Annual General Meeting of Shareholders

Meeting date and time

AddTech Hub Public Company Limited (the “Company”) held the 2024 Annual General Meeting of Shareholders (E-AGM) on Friday 19 April 2024 at 14:00 hours. It was a meeting via electronic means only.

Commencement of the meeting

Mr. Bundit Prathumta acted as the meeting moderator (the “meeting moderator”), informed the meeting for acknowledgement regarding the Company's current information primarily that:

The Company has registered capital of	80,000,000 Baht
Paid-up capital	80,000,000 Baht
Being ordinary shares of	160,000,000 Shares
Par value per share	0.50 Baht

In this regard, the persons entitled to attend the 2024 Annual General Meeting of Shareholders would be the persons whose names appear in the shareholder register on the date of collecting the names of shareholders entitled to attend the 2024 Annual General Meeting of Shareholders, that was the date: 20 March 2024.

Currently there were 22 shareholders of the Company individually holding a total of 93,755,100 shares and 17 shareholders by proxy holding a total of 9,148,400 shares, totaling 39 shareholders holding a total of 102,903,500 shares, representing 64.31 percent of the total number of the shares sold, attending the meeting via electronic means to constitute the quorum of the meeting according to the Company's Articles of Association. According to the Company's Articles of Association, Article 33, it is specified that the quorum of the shareholders' meeting must contain shareholders and proxies (if any) attending the meeting not less than twenty-five (25) shareholders or not less than one-half (1/2) of the total number of shareholders and must hold shares in aggregate not less than one-third (1/3) of the total number of shares sold to constitute the quorum of the meeting.

Before proceeding with the agenda of the meeting, the meeting moderator introduced the directors, legal advisor and auditor of the Company attending the meeting as follows:

Directors attending the meeting

1. Mr. Chirapan Sintunava	Independent Director, Chairman of the Board of Directors and Chairman of the Audit Committee
2. Mr. Pat Sadavongvivad	Independent Director and Audit Committee
3. Mr. Sirutt Ratanapaitoon	Independent Director, Audit Committee and Nomination and Remuneration Committee
4. Mr. Jenvit Jivakulchainan	Vice Chairman of the Board and Executive Director
5. Mr. Chawan Boonprakobsap	Executive Chairman, Nomination and Remuneration Committee and Chief Executive Officer
6. Mr. Sompoch Tanutantivong	Executive Director and Chief Financial Officer

Director who had mission and could not attend the meeting

Ms. Yaowarote Klinboon Independent Director, Audit Committee and Chairman of the
Nomination and Remuneration Committee

In which 6 directors out of 7 directors attended the meeting, representing 85.71 percent.

Auditor from PricewaterhouseCoopers ABAS Limited

1. Mr. Pisit Thangtanagul

2. Ms. Sarocha Thongsakul

Legal advisor from S.C. Law Office Company Limited

Mr. Suebsarn Rojanawon Vote counting inspector

The meeting moderator invited Mr. Chirapan Sintunava, Independent Director, Chairman of the Board of Directors and Chairman of the Audit Committee, to preside over the meeting (the “Chairman”) and open the 2024 Annual General Meeting of Shareholders in which the Chairman said today's meeting was via electronic means where shareholders and attendees could attend the meeting without having to come to the meeting in person and meetings via electronic means were conducted in accordance with the criteria of relevant laws and security standards for meetings via electronic means.

In this general meeting of shareholders, the Company had operated according to the principles of good corporate governance. During 1 October 2023 to 31 December 2023, the Company invited the shareholders to nominate names of persons to be considered and selected as the Company's directors and propose agenda of the meeting and send questions regarding the Company in advance, before the date of the general meeting of shareholders. When it was the expiration of such period, it turned out that no shareholder nominated any person for the Company to consider as a director. Neither agenda of the meeting nor question in advance was presented to the Company.

At this meeting, the Company encouraged the use of technology in meetings in addition to electronic meetings by introducing the e-Proxy Voting system of Thailand Securities Depository Co., Ltd. to use for proxies in shareholders' meetings via electronic channels including using QR Code to consider the meeting invitation letter and Form 56-1 One Report instead of paper documents to be efficient, convenient and fast for shareholders, as well as reducing the amount of paper waste that would occur. In today's general meeting of shareholders, the meeting would be recorded in the form of video media. Therefore, personal information of the meeting participants was collected, used and disclosed to record and prepare minutes of meeting including management of the meeting. Then, the Chairman assigned the meeting moderator to proceed with the meeting according to the agenda.

In this regard, in order to ensure that the meeting was in accordance with the principles of good corporate governance regarding voting at the meeting, the meeting moderator explained the voting procedures and counting of the votes as follows:

1. The Company used the electronic conferencing media system of Affinity Relations Company Limited that is an E-AGM system service provider that complies with the standard for organizing meetings via electronic means of the Electronic Transactions Development Agency. It will be broadcast live from the meeting location according to the rules and methods specified by law.

2. As this meeting is a meeting via electronic means, therefore, the ballot cards were not printed for the participants.

3. At the meeting, the agenda will be considered in the order specified in the meeting invitation letter.

4. To vote at the meeting, it shall be deemed that one (1) share has one (1) vote.

5. In voting, counting the voting results in each agenda will count the votes of the shareholders attending the meeting via electronic means and the votes of the shareholders who appoint proxies that was recorded in advance when the proxy registered to attend the meeting.

6. The shareholders can select to vote in each agenda by voting for agreeing, disagreeing, or abstention by clicking to select on the menu to vote in the system. The voting cannot be divided to vote into parts.

In case of a shareholder who has made a letter of proxy in Form B and Form C which requires the proxy to vote according to the wish of the shareholder or proxy, the Company will vote according to the wish of the shareholder or proxy.

In case of foreign shareholder who appoints a custodian in Thailand to be a share depository and keeper, the custodian can vote separately for agreeing, disagreeing or abstaining at the same time in each agenda by separating the votes to be equal to the number of shares held by the custodian.

The Company will give shareholders sufficient time to vote. During the opening for voting in each agenda, if the shareholder or proxy does not make any mark, it will be deemed that the shareholder has resolution to approve the proposed agenda.

For counting the voting results, it is divided into 3 types as follows:

1) Agenda that must be approved by a majority vote of the shareholders attending the meeting and casting their votes.

The vote basis will be calculated by counting only the votes of the shareholders who voted in agreeing and disagreeing only. The votes of the shareholders who abstained from voting will not be counted.

2) Agenda that must have resolution to approve by votes of not less than two-thirds of the total votes of the shareholders attending the meeting.

The vote basis will be calculated by counting the votes of all shareholders attending the meeting who vote to agree, disagree and abstain.

3) Agenda that must be approved by votes of not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote.

The vote basis will be calculated by counting the votes of all shareholders attending the meeting and having the right to vote to agree, disagree and abstain.

7. To vote, the shareholders will be introduced to press at the E-Voting tab to vote in each agenda within the specified time (1 minute). The details are as follows:

7.1 Any shareholder to "disagree" or "abstain", press the person-shaped button on the left-hand side of the screen. The meeting agenda will appear with buttons for choosing to vote "agree," "disagree," and "abstain".

7.2 Shareholders vote by choosing to vote according to their wishes.

7.3 The voting time for each agenda item is 1 minute. If voting has not yet closed, shareholders can change their votes until the system closes.

7.4 The system will display the status of the last vote that was selected.

7.5 If the shareholder or proxy does not press any voting buttons or cancels voting without pressing a new voting button, the Company will consider that the shareholder agrees with that agenda.

7.6 When the Company announces the end of the vote for any agenda, the shareholders or proxies will no longer be able to vote on that agenda.

After voting has been completed, the shareholders can press the person symbol to fold up the menu and continue participating in the meeting.

8. The system will collect the votes by counting the total votes from those who voted via E-Voting and those who voted in advance via proxy.

9. The vote basis and number of shareholders in each agenda may not be equal due to the gradual entry into the meeting system of shareholders and proxies. As a result, the number of participants in each agenda may not be the same.

In the votes tally, counting the votes in each agenda will count only the votes of the shareholders at the meeting who vote to disagree and abstain from voting, then those votes will be deducted from the total number of votes of the shareholders at the meeting. The remainder will be considered as the votes of approval.

Voting in the proxy form sent by the shareholders to the Company as follow will be voided and treated as a bad card:

- 1) Vote where more than one box is checked.
- 2) Vote with conflicting intentions.
- 3) Vote with strikeout and without corresponding signature.
- 4) Vote that does not have a vote in any of the fields.

10. In the election of directors to replace those retired by rotation, the Company will proceed for the meeting to consider and elect such persons individually.

11. Voting resolution shall be made by a majority of votes. If the votes are equal, the Chairman of the meeting shall cast one more deciding vote.

12. Before voting in each agenda, the Chairman will give the attendees an opportunity to ask questions related to that agenda as appropriate.

Attendees can ask questions related to the agenda being considered.

In the case that shareholders who wish to ask questions by typing a message, they can do so as follows:

- 1) Click on the "Ask Question" menu to take you to the "Ask Question" chat screen.
- 2) Type a message to ask.

3) Press “Send” to send the question.

In the event that shareholders wish to inquire through conversation, they can do so as follows:

- 1) Click on the “Raise Hand” symbol.
- 2) Wait for the Company to grant permission to ask questions.
- 3) When the Company grant permission, you can press to turn on the camera and turn on the microphone to ask questions.

When asking each question, either by typing a message or through conversation, the attendees are encouraged to inform the name-surname and specify whether you are attending by yourself or as a proxy before asking any questions for the benefit of recording complete and accurate minutes of the meeting.

The Company allows the opportunity for the attendees to submit questions in each agenda. In the event that there is no attendee inquiry within 1 minute, the Company will continue the meeting. If shareholders have additional questions, you can type the questions via Chat and the staff will read your questions later.

After that, the meeting moderator conducted the meeting according to the following agendas:

Agenda 1: To acknowledge the Minutes of the 2023 Annual General Meeting of Shareholders held on 21 April 2023

The meeting moderator proposed that the meeting consider and acknowledge the Minutes of the 2023 Annual General Meeting of Shareholders held on 21 April 2023. The copy of the Minutes of the 2023 Annual General Meeting of Shareholders appeared in Enclosure 1 sent to all shareholders together with the invitation letter for the meeting. Then the meeting moderator gave the meeting an opportunity to ask questions. It appeared that no one asked any question.

Meeting resolution

The meeting considered and acknowledged the Minutes of the 2023 Annual General Meeting of Shareholders, having the details as proposed.

Note

This agenda was agenda for acknowledgement, therefore, there was no resolution.

Agenda 2: To acknowledge the performance of the Company for the year 2023

The meeting moderator informed the meeting that the Company had compiled the operating results for the year 2023 ended 31 December 2023 in the 2023 Annual Registration Statement / Annual Report (56-1 One Report). The meeting moderator invited Mr. Sompoch Tanutantivong, Executive Director and Chief Financial Officer, to be the person summarizing the Company's operating results for the year 2023 to the

meeting for acknowledgment. Mr. Sompoch explained that the financial position of the Group in 2023 was quite stable, not different from 2022 and 2021, with details as follows.

- Total equity was approximately THB 550.45 million, THB 532.56 million, and THB 549.79 million, respectively. Total equity decreased in 2022 because the Company paid dividends to shareholders in larger amount than the net profit generated.

- Most of the Company's total liabilities were trade debts that the Company had obligations to suppliers with an average debt repayment period of approximately 3 months. The Company's total liabilities were approximately the amount of total costs in the last quarter of each year.

- Total assets, sorted from 2021 to 2023, were approximately THB 649.62 million, THB 606.12 million, and THB 634.66 million, respectively. In 2022, the Company's total assets decreased because both total liabilities and total equity decreased.

- Total income, sorted from 2021 to 2023, were approximately THB 515.69 million, THB 334.08 million, and THB 319.66 million, which decreased respectively from 2021, due to the following main factors:

- 1) Changes in the industry, merger between of two main mobile operators who are customers of the Group, as a result, marketing and project development of the Group had been delayed in 2022-2023.

- 2) Inflation affected the costs of living, causing consumers to spend less. As a result, there had been a decrease in the use of content services or various technological services, causing the Group's income to decrease.

- 3) Consumers had a relatively high level of usage of technology services in 2021, when the government announced lockdown measures to counter the COVID-19 outbreak, resulting in the Group having a large amount of income. After that, income in 2022 and 2023 began to decline after the business sector resumed normal operations.

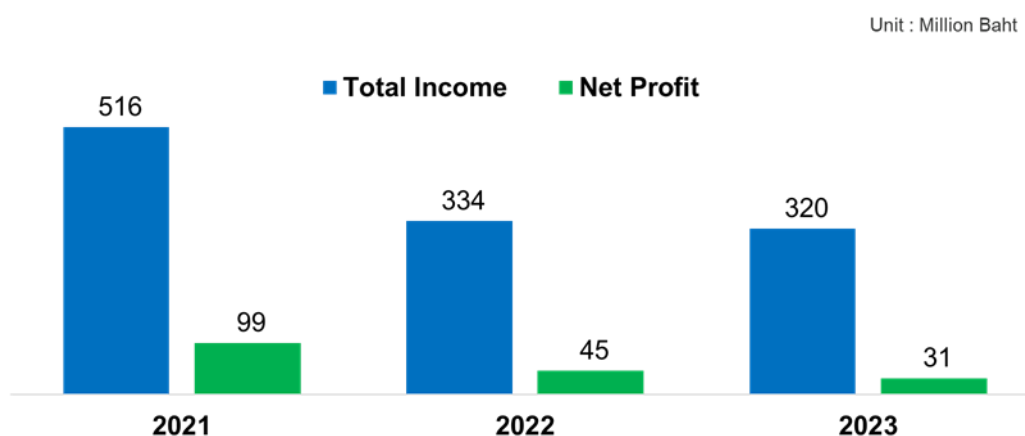
As a result, the Group's net profit and earnings per share decreased respectively.

Unit : Million Baht

Consolidated	Year 2021	Year 2022	Year 2023
Total Assets	649.62	606.12	634.66
Total Liabilities	99.83	73.57	84.21
Total Equity	549.79	532.56	550.45
Total Income	515.69	334.08	319.66
Net Profit	98.75	45.01	30.75
Earnings Per Share	0.68	0.29	0.19

The Company's income began to stabilize from approximately THB 334 million in 2022 to approximately THB 320 million in 2023, or decreased by only 4%, but net profit still decreased significantly from approximately THB 45 million to approximately THB 31 million or a decrease of 32% because the company had

a position of costs and expenses that were fixed and could not be reduced. The management would try to adjust the strategy to increase income in order to allow the company's net profit to increase.



Total income and net profit of the Company in 2021-2023

Growth	2021	2022	2023
Total Income	49%	-35%	-4%
Net Profit	36%	-54%	-32%

Growth rate of income and net profit in 2021, 2022 and 2023

As for income and gross profit from the Company's service businesses in 2023, they were approximately THB 318 million and THB 81 million, respectively, which decreased when compared to those of 2022, which were approximately THB 331 million and THB 92 million, respectively. The details of income and gross profit separated by business segment were as follows.

1. Digital Content Service Business

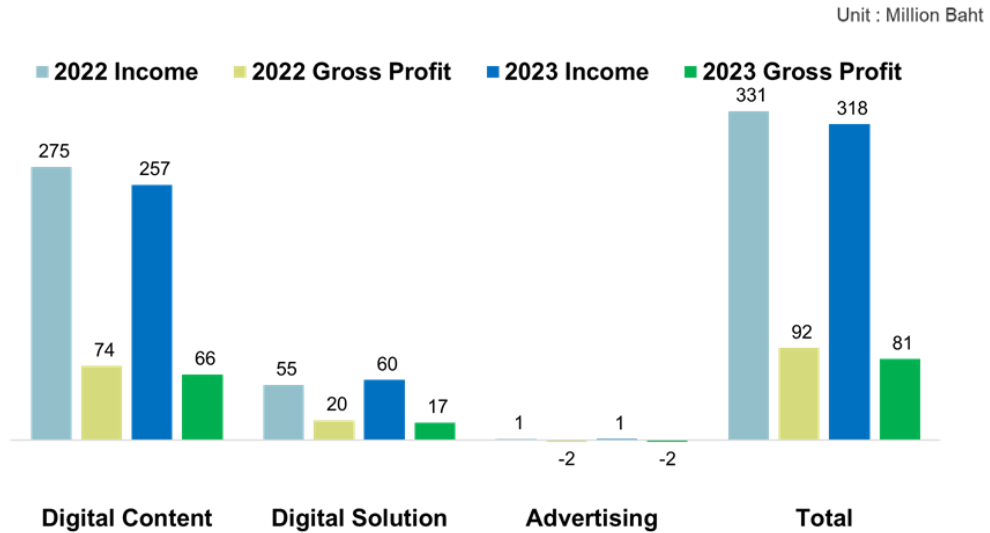
The Company's income and gross profit from the digital content service business decreased quite significantly in 2023, thus affecting the Company's total income and total gross profit, decreasing from 2022 which were approximately THB 275 million and THB 74 million, respectively, to approximately THB 257 million and THB 66 million, respectively, because the digital content service business is a business with mostly variable costs. When the Company's income decreases, gross profit also decreases proportionately.

2. Digital Solution Service Business

The Company's income from digital solution service business increased in 2023 to approximately THB 60 million from approximately THB 55 million in 2022 but gross profit in 2023 of approximately THB 17 million decreased from approximately THB 20 million in 2022 because digital solution service business had mostly fixed costs and in 2023, the Company increased the number of personnel to develop systems for new projects. The Company expected that in 2024, the Company would have increased income.

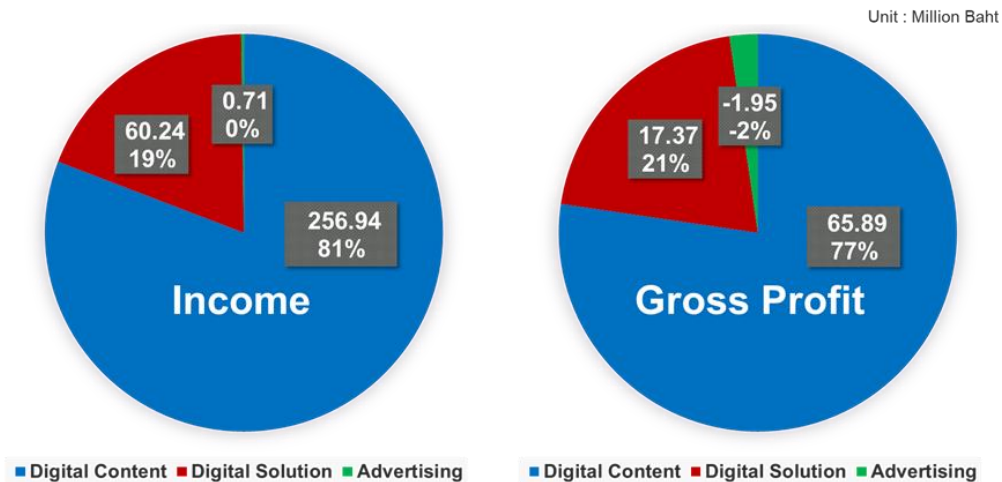
3. Online Advertising Service Business

From the COVID-19 situation onwards, the Company's online advertising service business had been disrupted. The majority of costs were personnel costs, resulting in the Company suffering a gross loss of approximately THB 2 million. The Company would continue to find ways to reduce costs.



Income and gross profit in each business segment of the Company in 2023 compared to 2022

When comparing the proportion of income and gross profit in each business segment of the Company, it could be seen that the digital content service business have the highest proportion of income and gross profit for the Company, which were approximately THB 256.94 million and approximately THB 65.89 million, or approximately 81% and approximately 77%, respectively. Digital solution service business had income and gross profit of approximately THB 60.24 million and approximately THB 17.37 million, or approximately 19% and approximately 21%, respectively. Online advertising service business had income of approximately THB 1 million and a gross loss of approximately THB 2 million, or 2% of the Company's gross profit.



Proportion of income and gross profit by business segment of the Company in 2023

Going forward, the Company would try to increase the proportion of the digital solution service business because it was a business with a better gross profit margin and in order not to rely too much on income from the digital content service business.

For the Company's financial information in 2023 compared to 2022, it was as follows:

1. Statement of income

- Services income in 2023 was approximately THB 317.89 million, decreased from 2022 with income of approximately THB 331.18 million or a decrease of 4%, while income from the digital content service business was approximately THB 257 million, and approximately THB 60 million was from the digital solution service business.

- Cost of rendering of services was relatively stable from approximately THB 238.78 million in 2022 to approximately THB 236.58 million in 2023, or a decrease of 1%.

- Gross profit was approximately THB 81.31 million, decreased from approximately THB 92.40 million in 2022, or a decrease of approximately 12%.

- Other income decreased from approximately THB 2.90 million in 2022 to approximately THB 1.77 million in 2023, or a decrease of 39%. Most of other income came from interest on deposits, which in 2023 the Company invested a large amount of the funds in associated companies. Therefore, interest income on deposits decreased.

- Service expenses remained relatively constant from approximately THB 5.10 million to approximately THB 4.82 million.

- Administrative expenses increased from approximately THB 34.35 million to approximately THB 36.96 million, most of the increase was due to various consulting fees since in 2023, the Company had invested in many associated companies, requiring many hired consultants.

- Other expenses increased from approximately THB 2.74 million to approximately THB 5.15 million, due to credit losses from services where mobile operators were unable to collect money from customers, thus passing on such expenses to the Company as well. The amount, however, was still not very high and accounted for only 1% of the Company's total income.

- Profit from operating activities decreased from approximately THB 53.11 million to approximately THB 36.14 million, or a decrease of approximately 32%.

- Share of profit from investments in associated companies decreased from a profit of approximately THB 0.71 million in 2022 to a loss of approximately THB 1.07 million in 2023 because investments in associated companies included fair value assessment of intangible assets that would be gradually amortized. In 2023, the value of amortization of intangible assets was higher than the share of profit that the Company received from associated companies. As a result, the Company recognized a loss from investment in associated companies. The Company expected that in the long run, when the amortization value of intangible assets gradually declined, the Company would be able to recognize profit from investments in associated companies.

- Net profit was approximately THB 30.75 million, decreased from 2022 which was approximately THB 45.01 million or decreased by approximately 32%.

Important fixed costs and expenses were as follows:

- Expenses related to employees approximately THB 59 million, or 19% of income.
- Expenses from cloud service approximately THB 14 million, or 4% of income, which were expenses due to the Company providing system services to mobile operators through cloud service, which was stable and secure from cyber threats.
- Office related expenses approximately THB 8 million.
- Professional service fees of auditor, internal auditor, legal advisor, and financial advisor approximately THB 6 million.

Statement of Income	2022	2023	Change
Services Income	331.18	317.89	-4%
Cost of Services	(238.78)	(236.58)	-1%
Gross Profit	92.40	81.31	-12%
Other Income	2.90	1.77	-39%
Services Expenses	(5.10)	(4.82)	-5%
Administrative Expenses	(34.35)	(36.96)	+8%
Other Expenses	(2.74)	(5.15)	+87%
Profit from Operating Activities	53.11	36.14	-32%
Investments in Associates	0.71	(1.07)	-252%
Finance Costs	(0.23)	(0.32)	+38%
Profit before Income Tax	53.59	34.76	-35%
Income Tax Expense	(8.57)	(4.01)	-53%
Profit for the Period	45.01	30.75	-32%

Statement of Income in 2023 compared to 2022

2. Statement of financial position

In 2023, the Company's total assets increased from approximately THB 606.12 million to approximately THB 634.66 million or an increase of 5% because the Company invested funds in associated companies, causing the Company to have a decrease in current assets and an increase in non-current assets, whereas total liabilities increased from approximately THB 73.57 million to approximately THB 84.21 million, with details as follows:

2.1 Current assets decreased from approximately THB 435.47 million to approximately THB 352.45 million, consisting of:

- Cash, cash equivalents and highly liquid investments totaling approximately THB 179 million
- Trade receivables approximately THB 108 million
- Loan of THB 60 million, which the Company lent to associates to expand operations, increase income, and be able to share profit back to the Company while the Company received returns in the form of interest from the loan as well.

2.2 Non-current assets increased from approximately THB 170.66 million to approximately THB 282.21 million, consisting of investments in associated companies of approximately THB 254 million, or 40% of the Company's total assets.

2.3 Current liabilities increased from approximately THB 61.43 million to approximately THB 72.74 million because in the 4th quarter of 2023, the Company's service income and costs increased, causing the Company to have increased current liabilities. Most of current liabilities was trade accounts payable approximately THB 67 million.

2.4 Non-current liabilities decreased slightly from approximately THB 12.14 million to approximately THB 11.47 million, mainly consisting of employee benefit obligations approximately THB 10 million.

2.5 Equity attributable to owners of the parent increased from approximately THB 528.94 million to approximately THB 547.25 million due to retained earnings from the Company's operations.

2.6 Non-controlling interests decreased slightly from approximately THB 3.62 million to approximately THB 3.20 million. This was the portion of the alliance company that invested in a subsidiary of the Company, which had a loss in the separate financial statements, therefore causing the non-controlling interests to decrease.

Statement of Financial Position	2022	2023
Current Assets	435.47	352.45
Non-current Assets	170.66	282.21
Total Assets	606.12	634.66
Current Liabilities	61.43	72.74
Non-current Liabilities	12.14	11.47
Total Liabilities	73.57	84.21
Equity to Owners of Parent	528.94	547.25
Non-controlling interests	3.62	3.20

Statement of Financial Position in 2023 compared to 2022

3. Statement of Cash flows

In 2023, the Company had cash and cash equivalents of approximately THB 168.70 million, a decrease from 2022 of approximately THB 348.96 million, which was spent on investing in associates and paying dividends to shareholders more than cash received from operations, with the amount spent increased from approximately THB 148.69 million to approximately THB 180.26 million, with details as follows:

3.1 Net cash received from operating activities decreased significantly from approximately THB 60.07 million to approximately THB 10.42 million because at the end of the 4th quarter of 2023, a mobile operator requested to postpone payment from the end of the 4th quarter of 2023 to the beginning of January 2024. Although the Company was not affected in terms of liquidity, there was an impact on the Company's

financial statements as the increase in the Company's receivables balance affected cash flows from operating activities.

3.2 Net cash used in investing activities was approximately THB 174.88 million, an increase from 2022 of approximately THB 137.58 million, due to investments in associate companies. In 2024, the Company would not focus on investment in additional associated companies but would focus instead on improving the operations of current associated companies to generate better operating results.

3.3 Net cash used in financing activities decreased from approximately THB 71.18 million from paying dividends to shareholders of approximately THB 67 million and paying debts under lease agreements of approximately THB 4 million in 2022 to approximately THB 15.79 million in 2023, which involved paying dividends to shareholders of approximately THB 13 million and paying debts according to lease agreements of approximately THB 3 million.

Statement of Cash Flows	2022	2023
Cash flows from Operating activities	60.07	10.42
Cash flows from Investing activities	(137.58)	(174.88)
Payment of lease liabilities & interest	(3.99)	(2.99)
Dividends paid	(67.20)	(12.80)
Cash flows from Financing activities	(71.18)	(15.79)
Net change in Cash & cash equivalents	(148.69)	(180.26)
Opening balance of Cash & cash equivalents	497.65	348.96
Closing balance of Cash & cash equivalents	348.96	168.70

Statement of Cash Flows in 2023 compared to 2022

4. Financial ratios

For performance in 2022, the Company's income decreased quite a lot from 2021. Therefore, in 2023, the Company was trying to improve so that the performance did not decline even further than before. Although still unable to recover fully but overall, it was considered close to 2022, with financial ratios in 2023 slightly decreasing compared to 2022, with details as follows:

- Gross profit margin was approximately 26%, decreased from approximately 28%.
- Net profit margin of approximately 10%, decreased from approximately 13%.
- Return on assets was approximately 5%, decreased from approximately 7%.
- Return on equity was approximately 6%, decreased from approximately 8%.
- Asset turnover ratio was similar to 2022 from approximately 0.53 times to approximately 0.52 times.
- The average collection period and average payment period were faster, taking an average of 103 days to collect money from debtors and an average of 94 days to pay creditors. The cash cycle was positive of 9 days because a debtor delayed their payment schedule from the end of the month to the beginning of the next month.

- Interest-bearing debt of approximately THB 3.28 million, a decrease from 2022 of approximately THB 6.07 million, because it was the debt with interest under the lease agreement for office space that decreased according to the remaining term of the lease contract.

- Total debt to total assets ratio decreased to approximately 0.52%.

- Debt to Equity Ratio was approximately 0.15 times.

- Current Ratio decreased quite significantly from 7.09 times to 4.85 times because the Company invested more in associated companies.

- Net working capital decreased from 2022 which was approximately THB 374.04 million to approximately THB 279.72 million.

Performance	2022	2023
Gross profit margin	28%	26%
Net profit margin	13%	10%
Return on assets	7%	5%
Return on equity	8%	6%
Activity	2022	2023
Asset turnover	0.53	0.52
Average collection period (Days)	106	103
Average payment period (Days)	107	94

Financing	2022	2023
Interest-bearing debt	6.07MB	3.28MB
Debt ratio	1.00%	0.52%
Debt/Equity ratio	0.14	0.15
Liquidity	2022	2023
Current ratio	7.09	4.85
Net working capital	374.04MB	279.72MB
Cash cycle (Days)	-1	+9

Financial ratios in 2023 compared to 2022

For the operating results of sustainability management in the past year, the Company had set targets and plans for sustainable business operations into 4 issues as follows:

1. Determination to increase income from service expansion and business expansion

The Company had increased the Group's income through expanding services from existing businesses along with expanding income from additional investments in various businesses over the past year to diversify risk from the Company's main business, and generate consistent and sustainable returns for stakeholders and partners in the service value chain.

2. Increasing the efficiency of the work system to provide service and maintain security

The Company tried to increase efficiency and operational potential in every process to be more concise and faster. In addition, the Company also promoted cybersecurity capabilities to protect the system's infrastructure and continually promoted new services in terms of processes, technology, and personnel readiness. In 2024, the Company would be in the process of requesting certification for the information security management system standard to raise the standard of work for the Company and build confidence among customers.

3. Recruiting, developing and caring for personnel holistically

The Company continuously recruited personnel with new skills in digital technology to be sufficient for the growth of the organization. Meanwhile, current employees were continuously trained and instilled with

new skills according to their duties and responsibilities. In addition, the Company supported diversity and accepted the differences among employees within the organization without limits.

4. Efficient use of energy to reduce the impact on the environment

The Company had participated in the preparation of corporate carbon footprint report since 2021 and planned to take the report received into consideration to lay down guidelines for reducing the amount of greenhouse gas emissions generated from the Group's business activities in the future. In addition, the Company had purchased carbon credit to compensate for the amount of greenhouse gases emitted from Company's operations to show social and environmental responsibility and achieve the Company's target of Carbon Neutrality.

In addition, the Group adhered to good corporate governance policies by creating written policies and guidelines for anti-corruption and communicated to all levels of the organization and to outsiders in order to be able carry out into practice. In the past, the Company had never received any complaints regarding the organization's operations.

Then the meeting moderator gave the meeting an opportunity to ask questions. It appeared that no one asked any question.

Meeting resolution

The meeting considered and acknowledged the Company's operating results for the year ended 31 December 2023, having the details as proposed.

Note

This agenda was agenda for acknowledgement, therefore, there was no resolution.

Agenda 3: To acknowledge the resolution of the Board of Directors' meeting to consider approving changes in the objectives and schedule for utilization of capital increase from the initial public offering (IPO)

The meeting moderator informed the meeting that as the Company received proceeds from IPO in the total net amount of THB 426.48 million after deducting underwriting commission and expenses in connection with the offering. In addition, according to the 2022 Annual General Meeting of Shareholders held on 12 April 2022, it was resolved to approve the change in the objectives of the utilization of the remaining capital increase of THB 336.78 million as of 31 December 2021 from the original objective of the utilization for the whole amount as operational working capital to be as follows:

Objective of spending	IPO Proceeds (Million THB)	Estimated time spent
1. Operational working capital	186.78	2021 - 2023
2. Investments in other businesses	150.00	2022 - 2024
Total	336.78	

To provide maximum benefit to the Company and increase efficiency in operations, as the Company had used the capital increase to invest in other businesses sufficiently, the Company's Board of

Directors meeting considered and approved changing the objectives and schedule for utilization of capital increase from IPO as of 31 December 2023 with the remaining amount of THB 69.00 million from the original purpose of being used as investments in other businesses to the purpose of being used as operational working capital, and approved the change of schedule for utilization of capital increase from within 2021 - 2023 to within 2021 - 2025. The details of the change in objective, amount, and schedule for utilization of the proceeds were as follows:

Before revision				After revision			
Objectives of spending	IPO Proceeds (Million THB)	Remaining capital increase as of 31 December 2023 (Million THB)	Estimated time spent	Objectives of spending	IPO Proceeds (Million THB)	Remaining capital increase as of 31 December 2023 (Million THB)	Estimated time spent
1. Operational working capital	186.78	-	2021 - 2023	1. Operational working capital	255.78	69.00	2021 - 2025
2. Investments in other businesses	150.00	69.00	2022 -2024	2. Investments in other businesses	81.00	-	2022 - 2024
Total	336.78	69.00		Total	336.78	69.00	

According to the announcement of The Securities and Exchange Commission No. SorChor. 63/2018 regarding changes in the objectives for capital utilization according to the securities offering registration statement and the draft prospectus, such changes of the objectives and schedule for utilization of capital increase received from IPO are insignificant changes. This is because those changes are reallocation of investment funds or expenses between items and changes of schedule for utilization of capital that have already been disclosed in the registration statement. The Board of Directors had the authority to consider and approve the mentioned changes in the objectives and schedule for utilization of the capital increase from IPO, and to notify the shareholders at this 2024 Annual General Meeting of Shareholders for acknowledgement. The Board of Directors deemed it appropriate to propose to the 2024 Annual General Meeting of Shareholders to acknowledge the insignificant changes in the objectives and schedule for utilization of capital increase from the initial public offering (IPO) as detailed in the proposal.

The meeting moderator gave the meeting an opportunity to inquire. It appeared that no one asked any question.

Meeting resolution

The meeting considered and acknowledge the resolution of the Board of Directors' meeting to consider approving changes in the objectives and schedule for utilization of capital increase from the initial public offering (IPO)

Note

This agenda was agenda for acknowledgement, therefore, there was no resolution.

Agenda 4: To consider and approve the consolidated and separate financial statements of the Company for the year ended 31 December 2023

The meeting moderator informed the meeting that the Company had prepared the financial statements for the year ended 31 December 2023 that had been audited by the Company's auditors and had been considered by the Audit Committee and the Board of Directors, then the Company proposed to the shareholders' meeting at the annual general meeting for consideration and approval with the details in Form 56-1 One Report as appeared in Enclosure 2 that was sent to all shareholders along with this meeting invitation letter. The main points could be summarized as follows:

The Company's consolidated financial statements As at 31 December 2023	Unit: million THB
Total assets	634.66
Total liabilities	84.21
Total equity	550.45
Total income	319.66
Net profit	30.75
Earnings per share (Baht)	0.19

The meeting moderator gave the meeting an opportunity to inquire. It appeared that no one asked any question. The meeting moderator therefore requested the meeting to approve the consolidated and separate financial statements of the Company for the year ended 31 December 2023 with details as mentioned above.

Meeting resolution

The meeting considered and approved the consolidated and separate financial statements of the Company for the year ended 31 December 2023 with the following votes:

Agree:	102,902,200	votes,	Percentage:	100.00
Disagree:	-	votes,	Percentage:	-
Abstain from voting:	1,300	votes,	Percentage:	-
Voided card:	-	votes,	Percentage:	-

Total 102,903,500 votes, Percentage: 100.00

There were 39 shareholders attending the meeting in this agenda.

Note

The resolution of this agenda must be certified by majority vote of the total votes of the shareholders who attend the meeting and cast their votes.

Agenda 5: To consider and approve the appropriation of profit as legal reserve and the dividend payment for the year 2023

The meeting moderator explained that according to the Public Limited Companies Act B.E. 2535, Section 116 and Article 45 of the Company's Articles of Association, the Company must allocate a portion of the annual net profit as reserve of not less than five percent of the annual net profit, less the accumulated loss brought forward (if any), until this reserve is not less than ten percent of the registered capital and the Company has policy to pay dividends at the rate of not less than 40 percent of the net profit from the separate financial statements after corporate income tax deduction and all types of reserves as stipulated in the laws and the articles of association of the Company. However, such dividend payment is subject to change, depending on necessity and other appropriateness as the Board of Directors deems appropriate.

According to the Public Limited Companies Act B.E. 2535, Section 115 and Article 44 of the Company's Articles of Association, there is prohibition to pay dividends from other types of money than profit. In the event that the Company still has accumulated loss, it is forbidden to pay dividend. Dividend shall be divided according to the number of shares, per one share equally, except in the case where the Company issues preferred shares and the preferred shares receive dividend different from ordinary shares, the Company will allocate dividend as specified. Dividend payment must be approved by the shareholders' meeting. The Board of Directors may approve interim dividends to shareholders from time to time, when the Board of Directors considers that the Company is profitable enough to do so and when the interim dividend has been paid, such dividend payment shall be reported to the shareholders' meeting in the next shareholders' meeting. Payment of dividends shall be made within one (1) month from the date of the shareholders' meeting, or resolution of the Board of Directors meeting, as the case may be. There shall be letter to inform in writing to the shareholders and the notice of payment of dividend shall be published in newspaper for not less than three (3) days consecutively.

The Board of Directors deemed it appropriate to propose to the meeting to consider and approve the appropriation of net profit as legal reserve, the dividend payment for the year 2023 and interim dividend payment notification; the details were as follows:

1. Refrain from appropriating net profit as legal reserve. As the Company has appropriated the legal reserve of the Company up to ten percent of the Company's registered capital as stipulated in the Public Limited Companies Act B.E. 2535 and the Company's Articles of Association; therefore, there is no need to consider appropriating profit as legal reserve.

2. Approve the dividend payment from the operating results of the year 2023 for an additional amount of THB 24,000,000 (twenty-four million baht only), equivalent to THB 0.15 per share on 9 May 2024, appropriated from net profit and retained earnings. It is divided into 2 parts:

1) Dividend of THB 0.11 per share, appropriated from net profit taxed at the rate of 20%, which individual shareholders are subject to withholding tax of 10%, but are allowed tax credit equal to twenty-eighth of the dividends in amount of THB 17,600,000.

2) Dividend of THB 0.04 per share, appropriated from the net profit of subsidiaries' business that has investment promotion privilege from the Board of Investment that are in the process of exercising tax exemption right. Individual shareholders are subject to withholding tax of 10% and are not allowed any dividend tax credit in amount of THB 6,400,000.

The Company has paid interim dividends from the operating results in 2023 as follows:

Resolution of the Board meeting No.	Meeting date	Paying from operations of	Paid amount (THB)	Dividend payment date
4/2023	11 May 2023	Quarter 1/2023	3,200,000	9 June 2023

The total amount of dividends paid to shareholders by the Company in 2023 was THB 27,200,000 (twenty-seven million two hundred thousand Baht only), or equal to THB 0.17 per share, or 109.54% of net profit from the separate financial statements, which was in accordance with the Company's dividend payment policy.

Dividend information for the year 2022 compared to the year 2023		
Details - Separate financial statements	2022	2023
Net profit (THB million)	57.11	24.83
Number of shares (shares)	160,000,000	160,000,000
Amount of dividend paid (THB/share)	0.34	0.17
Interim dividend (THB million)	44.80	3.20
Annual dividend (THB million)	9.60	24.00
Total dividend paid (THB million)	54.40	27.20
Dividend payout ratio per net profit (%)	95.26	109.54

In this regard, the Board of Directors resolved to determine the list of shareholders who had the right to receive dividends (Record Date) on 20 March 2024 and the dividend payment date on 9 May 2024. The meeting moderator gave the meeting an opportunity to inquire. It appeared that no one asked any question.

Meeting resolution

The meeting considered and unanimously approved the appropriation of net profit as legal reserve and the dividend payment for the year 2024. The details were as follows:

1. Refrain from appropriating net profit as legal reserve because the Company has appropriated the legal reserve of the Company up to ten percent of the Company's registered capital as stipulated in the Public Limited Companies Act B.E. 2535 and the Company's Articles of Association. Therefore, there was no need to consider appropriating profit as legal reserve.

2. Approve the dividend payment from the operating results of the year 2023 for an additional amount of THB 24,000,000 (twenty-four million baht only), equivalent to THB 0.15 per share on 9 May 2024, appropriated from net profit and retained earnings. It is divided into 2 parts:

1) Dividend of THB 0.11 per share, appropriated from net profit taxed at the rate of 20%, which individual shareholders are subject to withholding tax of 10%, but are allowed tax credit equal to twenty-eighthieth of the dividends in amount of THB 17,600,000.

2) Dividend of THB 0.04 per share, appropriated from the net profit of subsidiaries' business that has investment promotion privilege from the Board of Investment that are in the process of exercising tax exemption right. Individual shareholders are subject to withholding tax of 10% and are not allowed any dividend tax credit in amount of THB 6,400,000.

With the following votes:

Agree:	102,903,500	votes,	Percentage:	100.00
Disagree:	-	votes,	Percentage:	-
Abstain from voting:	-	votes,	Percentage	-
Voided card:	-	votes,	Percentage:	-
Total	102,903,500	votes,	Percentage:	100.00

There were 39 shareholders attending the meeting in this agenda.

Note

The resolution of this agenda must be certified by majority vote of the total votes of the shareholders who attend the meeting and cast their votes.

Agenda 6: To consider the election of directors in replacement of those retiring by rotation for the year 2024

The meeting moderator explained that according to the Public Limited Companies Act B.E. 2535, Section 71 and Article 17 of the Company's Articles of Association require that directors shall retire by rotation at the annual general meeting of shareholders in one-third rate or the number closest to one-third. Directors retired by rotation may be re-elected as a new director. In the 2024 Annual General Meeting of Shareholders, there were 2 directors who were due to retire by rotation as follows:

1. Mr. Pat Sadavongvivad Independent Director and Audit Committee
2. Mr. Sirutt Ratanapaitoon Independent Director, Audit Committee and Nomination and Remuneration Committee

The Nomination and Remuneration Committee (excluding the directors who were stakeholders) considered carefully through the screening and consideration process to obtain people with knowledge, abilities and experience related to the Company's business. It was of the view that all 2 directors above were knowledgeable, capable, experienced and skillful that were beneficial to the Company's operations and attended the Board of Directors meetings every time and having qualifications and not having any prohibited characteristics under the Public Limited Companies Act B.E. 2535 (including the amendments) and the

Securities and Exchange Act B.E. 2535 (including the amendments) as well as related announcements, and in order to hold a position as an independent director, he/she is the person who will be able to express opinions independently and in accordance with the relevant criteria and has qualifications as an independent director according to the regulations of the Securities and Exchange Commission and the Stock Exchange of Thailand.

In this regard, the Board of Directors (excluding the directors who were stakeholders) had carefully reviewed, carefully considered and resolved to approve in accordance with the opinion of the Nomination and Remuneration Committee and considered appropriate to propose to the meeting to consider and approve the re-election of directors who retired by rotation to be directors for another term. To be in accordance with the principles of good corporate governance and to support the participation of shareholders, the Company had given shareholders the opportunity to nominate suitable persons to be elected as directors in advance from 1 October 2023 until 31 December 2023 by disseminating the details through the Company's website and the news system of the Stock Exchange of Thailand. It appeared that no shareholder nominated a person to be elected as the Company's director.

Then the meeting moderator gave the meeting an opportunity to ask questions. It appeared that no one asked any question.

Meeting resolution

The meeting considered and had unanimous resolution to approve the appointment of two directors who retired by rotation in the 2024 Annual General Meeting of Shareholders to be re-elected for another term, with details as follows:

Name of director	Position	Counted votes/percentage				
		Agree	Disagree	Abstain	Voided card	Total
Mr. Pat Sadavongvivad	Independent Director and Audit Committee	102,903,500 /100.00	-	-	-	102,903,500 /100.00
Mr. Sirutt Ratanapaitoon	Independent Director, Audit Committee and Nomination and Remuneration Committee	102,903,500 /100.00	-	-	-	102,903,500 /100.00

There were 39 shareholders attending the meeting in this agenda.

Note

The resolution of this agenda must be certified by a majority vote of the total votes of the shareholders who attend the meeting and cast their votes.

Agenda 7: To consider and approve the determination of directors' remuneration for the year 2024

The meeting moderator explained that in order for the shareholders' meeting to determine the directors' remuneration for the year 2024 for directors who are not employees of the Company, the Company has established policies, rules and procedures for nomination and consideration of directors' remuneration, whether in the form of cash, securities, or other. The Nomination and Remuneration Committee has carefully scrutinized by consideration as appropriate to their duties and responsibilities, performance of the Company, operation of the Company and practices in the same industry, including expected benefits from each director, as well as the results of the annual performance appraisal by giving compensation in an appropriate manner and the level that can motivate and retain directors with the required quality and in accordance with the Public Limited Companies Act B.E. 2535, Section 90 and Article 22 of the Company's Articles of Association. It was deemed appropriate to set the amount not exceeding THB 1,188,000, which was the same amount as the remuneration for the year 2023 and the directors who were employees of the Company would not have any remuneration, the details were as follows:

Description	Year 2024	
	Chairman	Director
1. Quarterly remuneration (THB)		
- Board of Directors	55,000	33,000
- Audit Committee	44,000	22,000
- Executive Committee	-	-
- Nomination and Remuneration Committee	-	-
- Risk Management Team	-	-
- Sustainability Management Team	-	-
2. Other remuneration	-	-

In this regard, the Board of Directors had considered and resolved in accordance with the opinion of the Nomination and Remuneration Committee and deemed appropriate for the meeting to consider and approve the director's remuneration for the year 2024 as proposed. Then the meeting moderator gave the meeting an opportunity to ask questions. It appeared that no one asked any question.

Meeting resolution

The meeting considered and unanimously resolved to approve the directors' remuneration for the year 2024 in the amount of not more than THB 1,188,000, which was the same amount as the remuneration for

the year 2023 and directors who were employees of the Company would not receive remuneration. The details were as follows:

Description	Year 2024	
	Chairman	Director
1. Quarterly remuneration (THB)		
- Board of Directors	55,000	33,000
- Audit Committee	44,000	22,000
- Executive Committee	-	-
- Nomination and Remuneration Committee	-	-
- Risk Management Team	-	-
- Sustainability Management Team	-	-
2. Other remuneration	-	-

With the following votes:

Agree:	102,903,500	votes,	Percentage:	100.00
Disagree:	-	votes,	Percentage:	-
Abstain from voting:	-	votes,	Percentage:	-
Voided card:	-	votes,	Percentage:	-
Total	102,903,500	votes,	Percentage:	100.00

There were 39 shareholders attending the meeting in this agenda.

Note

The resolution of this agenda must be certified by votes of not less than two-thirds of the total votes of the shareholders who attend the meeting and cast their votes.

Agenda 8: To consider the appointment of auditor of the Company and its subsidiaries and the determination of the auditor's remuneration for the year 2024

The meeting moderator explained that in order to comply with the Public Limited Companies Act B.E. 2535, Section 120 and Article 36 (6) of the Company's Articles of Association, which stipulated that the meeting shall appoint an auditor and determine the audit fee of the Company every year which the Audit Committee agreed that the auditors from PricewaterhouseCoopers ABAS Limited in the past had performed their duties properly, completely, and were independent and had no relationship or interest in any relationship with the Company, subsidiaries, executives, major shareholders or those related to such persons in any way. Therefore, such company was independent in auditing and expressing their opinions on the Company's financial statements and it was a company that had been approved by the Office of the Securities and Exchange Commission (SEC), so it was appropriate to propose PricewaterhouseCoopers ABAS Limited, consisting of the following auditors, to be the auditor of the Company and its subsidiaries for the year 2024:

- 1) Miss Tithinun Vankeo CPA No. 9432 or
- 2) Miss Nuntika Limviriyalers CPA No. 7358 or
- 3) Miss Svasvadi Anumanrajdhon CPA No. 4400

In the event that the three auditors were unable to perform their duties, PricewaterhouseCoopers ABAS Limited should provide another Certified Public Accountant of PricewaterhouseCoopers ABAS Limited to be responsible for auditing, reviewing and expressing opinions on the Company's financial statements instead. In appointing PricewaterhouseCoopers ABAS Limited as the auditor this time, the above three auditors had never been the one to sign the Company's financial statements.

Audit fee	2023 (THB)	2024 (THB) (For consideration)
Audit fee for the Company	2,410,000	2,400,000
Audit fees for subsidiaries	1,500,000	1,300,000
Subtotal	3,910,000	3,700,000
Additional audit fees	910,000	-
Total	4,820,000	-
Non audit fee	-	-
Out of pocket expenses	Actual disbursement of 66,160	Actual disbursement

Then, It was proposed to consider the remuneration for the auditor (including audit fee for annual financial statements and review fee for quarterly financial statements) with a quoted rate of THB 3,700,000 per year, a decrease of THB 1,120,000 from the actual auditor's compensation in 2023 in the amount of THB 4,820,000, which was more than the requested amount of THB 3,910,000 as approved in the 2023 Annual General Meeting of Shareholders due to the financial statement review fee for the associated companies in the amount of THB 910,000 from additional investments in other associated companies. The proposed fee included the audit fee for the Application Form for Exercising Corporate Income Tax Exemption Rights and Benefits of Tham Digital Co., Ltd. of THB 100,000. However, the remuneration for the above audit did not include non-audit fee and out of pocket expenses such as stamp duty, document printing, etc.

Then the meeting moderator gave the meeting an opportunity to ask questions. It appeared that no one asked any question.

Meeting resolution

The meeting considered to approve the appointment of

- 1) Miss Tithinun Vankeo CPA No. 9432 or
- 2) Miss Nuntika Limviriyalers CPA No. 7358 or
- 3) Miss Svasvadi Anumanrajdhon CPA No. 4400

On behalf of PricewaterhouseCoopers ABAS Limited to be the auditor of the Company and its subsidiaries for the accounting period ended on 31 December 2024 and fix the remuneration for the auditor in the amount of THB 3,700,000 per year, which included the audit fee for the Application Form for Exercising Corporate Income Tax Exemption Rights and Benefits of Tham Digital Co., Ltd. in the amount of THB 100,000. However, the above audit fee did not include non-audit fee and out of pocket expenses such as stamp duty, document printing, etc.

With the following votes:

Agree:	102,902,200	votes,	Percentage:	100.00
Disagree:	-	votes,	Percentage:	-
Abstain from voting:	1,300	votes,	Percentage	-
Voided card:	-	votes,	Percentage:	-
Total	102,903,500	votes,	Percentage:	100.00

There were 39 shareholders attending the meeting in this agenda.

Note

The resolution of this agenda must be certified by a majority vote of the total votes of the shareholders who attend the meeting and cast their votes

Agenda 9: Considering other matters (if any)

No one proposed any other matter to the meeting for consideration.

In this regard, there was a suggestion from the Thai Investors Association requesting that companies listed on the Stock Exchange of Thailand to organize general / extraordinary shareholder meetings in the form of both on-site meeting and online meeting simultaneously, or called hybrid meeting, in order for shareholders, executives, and the Board of Directors to conveniently meet, communicate and ask questions, which corresponded to circular letter of the Securities and Exchange Commission (SEC) No. SEC Nor.(W) 2/2024 Re: Requesting cooperation regarding organizing a general meeting of shareholders, dated 10 January 2024, suggesting the Company to consider the proposal for holding a hybrid meeting according to the policy of the Thai Investors Association above.

Mr. Sompoch Tanutantivong, Executive Director and Chief Financial Officer, thanked the Thai Investors Association for providing suggestions on the matter and clarified that the Company would accept the matter for further consideration.

After no further questions, the Chairman therefore adjourned the meeting at about 15.38 hours.

- Chirapan Sintunava -

Signed _____

(Mr. Chirapan Sintunava)

Chairman of the Board of Directors

Report Form for Capital Increase
AddTech Hub Public Company Limited
20 December 2024

We, AddTech Hub Public Company Limited (“the Company”), hereby report the resolution of the Board of Directors’ meeting No 6/2024, dated 20 December 2024, relating to the capital increase and allotment of capital increase shares as follows:

1. Capital increase:

The Board of Directors’ meeting passed a resolution with approval of the company’s registered capital increase from Baht 80,000,000 to Baht 84,000,000 by issuing 8,000,000 ordinary shares with a par value of Baht 0.50 each, totaling Baht 4,000,000. Details of each type of capital increase as follows:

Type of capital increase	Type of securities	Number of shares	Par value (Baht/share)	Total (Baht)
<input checked="" type="checkbox"/> Specifying the purpose of utilizing the capital	Ordinary shares	8,000,000	0.5	4,000,000
	Preferred shares	-	-	-
<input type="checkbox"/> General Mandate	Ordinary shares	-	-	-
	Preferred shares	-	-	-

2. Allotment of capital increase shares:

2.1 Specifying the purpose of utilizing the capital

Allotted to	Number of shares	Ratio (old : new)	Selling price (Baht/share)	Subscription and payment period	Remark
G&K Advisory Company Limited (“G&K”)	8,000,000	-	7.50	Please consider Remark	

Remark

A. Newly issued 8,000,000 ordinary shares with a par value of Baht 0.50 per share to be offered through private placement in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 28/2565 Re: The Approval for the Listed Company to Offer the Newly Issued Shares Through Private Placement dated 28 December 2022 (as amended) (the “Notification TorJor. 28/2565”). The issuance and offering of newly issued ordinary shares in this instance are considered a private placement under the Notification No. TorJor. 28/2565, allocated to G&K Advisory Company Limited (“G&K” or “private placement”) in the amount 8,000,000 shares, representing 4.76 percent of total issued and paid-up shares of the Company (after the registration of the increase of paid-up capital) at the offering price of Baht 7.50 per share and having a total value Baht 60,000,000, as compensation for the trading price of shares in ordinary shares in Glory Limited (“GLORY LIMITED”) totaling 27.40 shares representing 27.40 percent of the total issued and paid-up shares of GLORY LIMITED to the Company

in lieu of the payment of shares by cash, at the share swap ratio of one ordinary share of GLORY LIMITED to 292,000 newly issued ordinary share of the Company.

- B. G&K is no relationship with the Company and the following persons of the Company: management, major shareholders, controlling persons, persons to be proposed as executives or controlling persons, including related persons and close relatives of such persons. This allocation of newly issued ordinary shares to the Investors do not constitute a connected transaction of the Company. as defined by the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions dated 31 September B.E. 2551 A.D. 2008) (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (A.D. 2003) dated 19 November 2003 (as amended). The ultimate shareholders of G&K are as follows:

List of Shareholders	Shareholding	Remark
Mr. Kriengsak Lao-arpasuwong	49.00%	<ul style="list-style-type: none"> ● Holds a total of 131,700 shares in the Company, representing 0.08 percent of the total shares issued and paid-up of the Company, as of 3 December 2024 ● Chief Financial Officer (CFO) of GTI Corporation Co., Ltd., an associate of the Company. ● Mr. Kriengsak will hold shares in the Company directly and indirectly totaling 4,051,700 shares, representing 2.41 percent of the total shares issued and paid-up of the Company after this capital increase.
Mr. Tai Lin, Leung	41.51%	<ul style="list-style-type: none"> ● Is no relationship with the Company and the following persons of the Company: management, major shareholders, controlling persons, persons to be proposed as executives or controlling persons, including related persons and close relatives of such persons.
8 other shareholders	9.49%	<ul style="list-style-type: none"> ● Is no relationship with the Company and the following persons of the Company: management, major shareholders, controlling persons, persons to be proposed as executives or controlling persons, including related persons and close relatives of such persons. ● No shareholder has an indirect shareholding in G&K more than 10.00 percent.

- C. The allocation of the newly issued ordinary shares is an offering of shares where the Board of Directors have explicitly resolved to propose for shareholders' meeting consideration the offering price at Baht 7.50 per share, having a total value of Baht 60,000,000, The offering price is an increase of 59.10 percent from the weighted average price for the past 15 consecutive business days before the date on which the Board of Directors resolved to propose an agenda to the shareholders' meeting to request approval to offer additional ordinary shares to G&K (27 November to 19 December 2024), is equal to Baht 4.71 (Ref: SETSMART) which is not lower than 90 percent of the market price of the Company's shares pursuant to the requirements of the Notification of the Capital Market Supervisory Board No. TorJor. 28/2565

- D. As the offering price of the newly issued ordinary shares offered to G&K is not considered as an offering with a price lower than 90 percent of the market price, as per the criteria under Notification TorJor. 28/2565, such shares offered for sale are

not subject to the Silent Period. Therefore, the Company is not obligated to prohibit G&K who have received shares from the offering of newly issued shares through private placement in this instance from selling all the shares acquired from the offering within the timeframe specified by the criteria set forth in the Regulation of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures for Listing Ordinary Shares or Preferred Shares as Listed Securities B.E. 2558 (A.D. 2015) dated 11 May 2015 (as amended).

However, G&K has entered into an agreement not to dispose of the newly issued ordinary shares issued and allocated to G&K for a period of two years from the date the shares are traded on the Stock Exchange of Thailand. G&K will be able to sell 80 percent of the newly issued ordinary shares after the expiration of the period of 1 year and the other 20% of the newly issued ordinary shares at the end of 2 years from the date the shares are traded on the Stock Exchange of Thailand.

- E. The allocation of shares as detailed above shall not cause any investor to hold the Company's shares in an increased manner up to or beyond the trigger point of making a Tender Offer as stipulated in the Capital Market Supervisory Board Notification No. TorJor. 12/2554. Re: Criteria, Conditions and Procedures the Acquisition of Securities for Business Takeovers or in a manner that violates the restrictions on foreign shareholding as specified in the Articles of Association of the Company, foreigners are required to hold no more than 49 percent of the total number of paid-up shares in the Company
- F. The newly issued ordinary shares are not considered as a specific offering of newly issued shares to a significant limited number of people according to the stipulated in the Capital Market Supervisory Board Notification No. TorJor. 28/2565. Re: Permission of Listed Companies to Offer Newly Issued Shares to Private Placement (as amended) ("Notification of TOR 28/2565")
- G. Notification TorJor. 28/2565 stipulates that the Company must complete the offering of new shares at the price and within the timeframe approved by the shareholders' meeting, but not exceeding three months from the date of the shareholders' meeting resolving to approve the offering of new shares, or the company must complete the offering within 12 months from the date the shareholders' meeting approves the offering of shares. In case the shareholders' meeting has explicitly resolved to authorise the Company's Board of Directors or those designated by the Board of Directors to set the offering price based on the market price during the offering period after the three months period has elapsed. Therefore, the Company's Board of Directors proposed that the shareholders' meeting consider approving the delegation of authority to the Company's Board of Directors or those designated by the Board of Directors to set the offering price according to the market price during the offering period after the three months period from the date of the shareholders' meeting resolving to approve the offering of new shares. However, the issuance and offering of new shares must be conducted within 12 months from the date of the shareholders' meeting resolution to approve the offering of new shares and the offering price must comply conditions set out in the share purchase agreement in GLORY LIMITED and OCEAN, the Company will offer newly issued ordinary shares at the offering price of Baht 7.50 per share only. In any case, the offering price of the shares must not be lower than the market price at the date on which the Company's Board of Directors has resolved to approve the offering price based on the market price.
- H. Board of Directors resolved to approve and propose to the shareholders' meeting to consider and approve the assignment of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or the authorized person of the Board of Directors or the authorized person of the Executive Committee or the authorized person of the Chief Executive Officer to be authorized to carry out any action related to the issuance, offering, allocation and subscription of the newly issued ordinary shares, including the following actions
 - (1) Consider details related to the allocation of newly issued ordinary shares to private placement. This includes, but is not limited to, period of the offering, conditions and details in accordance with the laws and regulations related to the issuance and offering of securities

- (2) Determination and amendment of the subscription date and the date of offering of the newly issued ordinary shares, the allocation of the newly issued ordinary shares on a one time or occasionally, the payment of the share price, other conditions and details related to the subscription and offering of such newly issued ordinary shares
- (3) Determine the offering price according to the market price. In case the period of 3 months has expired from the date on which the shareholders' meeting approves the offering of shares to a private placement This shall be in accordance with stipulated in the Capital Market Supervisory Board Notification No. TorJor. 28/2565. The offering price will be the best price according to market conditions during the period when the company will offer shares to private placement.
- (4) Signing, amendment, contact, or notification of transaction reports in various permission application documents and necessary evidence related to issuance, offering, allocation, etc. This includes contacting and applying for permission. Such documents and evidence shall be submitted to the Securities And Exchange Commission, The Stock Exchange of Thailand, Thailand Securities Depository Co., Ltd., the Ministry of Commerce and/or other relevant entities and the listing of the Company's newly issued ordinary shares on the MAI Stock Exchange and has the authority to take any other necessary and appropriate actions to complete the issuance, offering and allocation of newly issued ordinary shares to the Company's limited liability persons.
- (5) Register amendments to the Memorandum of Association at the Department of Business Development, Ministry of Commerce and have the authority to take all necessary actions to comply with the order of the Registrar to complete the registration process

I. Information of G&K Advisory Company Limited

Type of Business:	Holding Company, invest in businesses related to financial, such as insurance brokerage, wealth management, and investment advisory
Business Description:	Invest by holding shares in other companies and Financial Planning Consultant
Shareholders:	1. Grandtag Financial Group Holdings Limited ("GFGH") registered under the laws of the British Virgin Islands, holding 51 percent 2. Mr. Kriengsak Lao-arpasuwong ("Mr. Kriengsak") holding 49 percent
Directors and Management:	1. Mr. Kriengsak 2. Mr. Tai Lin, Leung

2.2 Actions of the Company in the Event of Fractional Shares

This allocation of newly issued ordinary shares through private placement is offered in whole, therefore there are no fractional shares.

3. Schedule for a shareholders' meeting to approve the capital increase / allotment of capital increase shares

The -Extraordinary Meeting of Shareholders No 1/2025 is scheduled to be held on 6 February 2025 at 10.00 a.m. via electronic means (e-EGM) only, in accordance with the Royal Decree on Electronic Meetings B.E. 2563 (A.D. 2020) and other applicable laws and regulations governing electronic meetings, by:

Specifying the list of shareholders with the rights to attend this meeting (Record date) on 3 January 2025

Specifying the book-closing date to share transfers in order to determine the rights to attend this meeting from (date) until the meeting has been duly convened.

4. Seeking approval of the capital increase / share allotment from related government agency, and approval conditions (if any)

- 4.1 The increase of capital shall be approved by the meeting of shareholders with not less than three-fourths of the total votes of shareholders present at the meeting and eligible to vote.
- 4.2 The Company shall register the reduction of registered capital, the increase of registered capital and paid-up capital of the Company and the amendment of the memorandum of association to the Department of Business Development, the Ministry of Commerce.
- 4.3 The Company shall submit an application to the SET to seek approval for the listing of the newly issued ordinary shares as securities on the SET.

5. Objectives of the capital increase and plans for utilizing the increased capital

The Company issued and allocated newly shares to G&K to settle the trading price of 27.40 ordinary shares in GLORY LIMITED representing 27.40 percent of the total authorized and issued shares of GLORY LIMITED as of the date of this Capital Increase Form at the price of Baht 2,190,000 per share, having a total value of Baht 60,000,000 in lieu of payment for the subscription of newly issued ordinary shares in cash. The share swap ratio is set at 1 ordinary share of GLORY LIMITED to 292,000 newly issued ordinary share of the Company. Therefore, the Company will not receive any cash for this portion of the capital increase and will not use any cash to acquire 27.40 shares of GLORY LIMITED.

(Please see more details about the offering of newly issued ordinary shares to private placements Enclosure 3 Information Memorandum on the Issuance and Offering of Newly Issued Ordinary Shares Through Private Placement)

6. Benefits that the Company will receive from the capital increase / share allotment:

- 6.1 This capital increase will enable the Company to successfully implement its investment plan, enabling the Company to enter new businesses with high returns and growth potential, which will have a positive impact on the Company's operating results, IT expert management efficiency, and competitive potential.
- 6.2 This capital increase allows the company to acquire some of GLORY LIMITED's ordinary shares without using cash. As a result, the Company can use the cash available as working capital for operations or pay dividends to shareholders
- 6.3 The offering price of the Newly Issued Ordinary Shares this time is higher than the market price, resulting in no negative impact on the share price.
- 6.4 The Company's financial position will be strengthened by the increase in paid-up capital.

7. Other details necessary for shareholders' decision making in the approval of the capital increase / share allotment:

Please consider the following additional details regarding the transactions:

7.1 Enclosure 1 Information Memorandum on the Acquisition and Disposal of Assets by AddTech Hub
Public Company Limited

7.2 Enclosure 3 Information Memorandum on the Issuance and Offering of Newly Issued Ordinary Shares
Through Private Placement

8. Time schedule of action in case the Board of Directors passes a resolution with the approval of the capital increase or allotment of new shares:

No.	Procedures of the capital increase	Date/Month/Year
1	Date of the meeting of the Board of Directors	20 December 2024
2	Date of determining the list of shareholders entitled to attend the Company's Extraordinary General Meeting of the Shareholders No. 1/2025	3 January 2025
3	Date of the Company's Extraordinary General Meeting of the Shareholders No. 1/2025	6 February 2025
4	The Company registers the increase of registered capital with the Ministry of Commerce.	Within 14 days from the date of the shareholders' meeting approval
5	The Company offers the newly issued ordinary shares through private placement.	<ul style="list-style-type: none"> ● Within three months from the date of the shareholders' meeting or ● In the case where the meeting of shareholders has explicitly resolved that, following the lapse of the said three-month period, the Board of Directors or its designated person(s) may set the offering price in accordance with the market price, then the Board of Directors or its designated person(s) may do so. Provided that such issuance and offering of newly issued ordinary shares shall only be made within 12 months from the date of the meeting of shareholders' resolution to approve the offering of newly issued ordinary shares and the offering price of the shares must comply with the Investment Plan, that is, the Company will offer newly issued ordinary shares at the offering price of Baht 7.50 per share only. In any case,

No.	Procedures of the capital increase	Date/Month/Year
		the offering price of the shares must not be lower than the market price at the date on which the Company's Board of Directors has resolved to approve the offering price based on the market price.
6	The Company registers the increase of paid-up capital for the issuance and offering of newly issued ordinary shares through private placement with the Ministry of Commerce.	Within 14 days from the date of the Company receiving the GLORY LIMITED and OCEAN ordinary shares
7	The Company submits the application for listing the newly issued ordinary shares offered through private placement on the SET.	Within 30 days from the date of the closing of the offering of newly issued ordinary shares

We hereby certify that the information contained in this report form is correct and complete in all respects.

Yours Sincerely,

-English Translation-

(Mr. Chawan Boonprakobsap and Mr. Sompoch Tanutantivong)

Authorized Directors

AddTech Hub Public Company Limited

**Information Memorandum on the Issuance and Offering
of Newly Issued Ordinary Shares Through Private Placement
AddTech Hub Public Company Limited**

The Board of Directors' Meeting No. 6/2024 of AddTech Hub Public Company Limited (the "Company") held on December 20, 2024 resolved to propose to the Extraordinary General Meeting of the Shareholders No. 1/2568 to consider the approval for the purchase all ordinary shares of Glory Limited ("GLORY LIMITED") and Ocean Shine Far East Limited ("OCEAN"), which including the approval for the entry into the share purchase agreement, contracts and documents related to the purchase of GLORY LIMITED and OCEAN ordinary shares. The Company will purchase not exceeding 100 ordinary shares in GLORY LIMITED at a price not exceeding Baht 2,190,000 per share, representing a total trading price of GLORY LIMITED shares not exceeding Baht 219,000,000 and ordinary shares in OCEAN not exceeding 100,000 shares at a price not exceeding Baht 10 per share, representing a total trading price of OCEAN shares not exceeding Baht 1,000,000 from G&K Advisory Company Limited ("G&K" or "Private Placement"). The Company will pay in cash of Baht 160,000,000 and issuance and allocation of the newly issued ordinary shares of the Company in the amount not exceeding 8,000,000 shares, represents not more than 4.76 percent of the total issued and paid-up shares of the Company (after the paid-up capital increase registration) with par value of Baht 0.50 per share will be paid to G&K as a settlement for the price of 27.40 ordinary shares in GLORY LIMITED This payment will be made in lieu of a cash payment at the swap ratio of 1 ordinary share of GLORY LIMITED to 292,000 newly issued ordinary shares of the Company. The ordinary shares issued and allocated by the Company to G&K have an offering price of Baht 7.50 per share. The total value is Baht 60,000,000.

Therefore, the Company has prepared this information memorandum on the allocation of newly issued ordinary shares through private placement with the details as follows:

1. Date Month Year of the Transaction

Following the Company's Board of Directors' meeting No. 6/2024 on 20 December 2024 was resolution to allocate newly issued ordinary shares according to the investment plan. The Company will hold the extraordinary general meeting of shareholders on 6 February 2025 to consider and approve the capital increase, after that G&K will comply with the conditions stated in the share purchase agreement and other documents related to the purchase of ordinary shares of GLORY LIMITED and OCEAN. The Company will hold a shareholders' meeting on 6 February 2025, to consider and approve the capital increase. Thereafter, G&K will comply with the terms and conditions set forth in the share purchase agreement and other documents related to the purchase of ordinary shares of GLORY LIMITED and OCEAN, with the expectation that the subscription transaction for the company's newly issued ordinary shares will be completed within 31 May 2025

2. Details of the Issuance and Offering of Newly Issued Ordinary Shares Through Private Placement and Determination

2.1 General Nature of the Transaction

The Company will issue and allocate newly issued ordinary shares in an amount 8,000,000 shares with a par value of Baht 0.50 per share, at the offering price of Baht 6.40 per share to private placement, represents 4.76 percent of the total issued and paid-up shares of the Company (after the paid-up capital increase registration). By offering to G&K Advisory Company Limited (“G&K” or “Private Placement”) total number of 8,000,000 shares at the offering price of Baht 7.50 per share, totaling Baht 60,000,000. As a result of the transaction to purchase ordinary shares in GLORY LIMITED, the Company agreed to payment from G&K for 27.40 ordinary shares in GLORY LIMITED represents 27.40 percent of the total issued and paid-up shares of GLORY LIMITED instead of cash payment at the swap ratio 1 ordinary share in GLORY LIMITED per 292,000 newly issued ordinary shares of the Company. The price of GLORY LIMITED ordinary shares is not more than Baht 2,190,000 per share, totaling not more than Baht 219,000,000, and the price of OCEAN ordinary shares is not more than Baht 10 per share, totaling not more than Baht 1,000,000.

2.2 Paid-up capital

The Company has paid-up capital as of 20 December 2024 of Baht 80,000,000, divided into 160,000,000 ordinary shares with a par value of Baht 0.50 per share, which the additional paid-up capital of Baht 4,000,000 is divided into 8,000,000 ordinary shares with a par value of Baht 0.50 per share

After this capital increase, the Company will have a paid-up capital of Baht 84,000,000, divided into 168,000,000 ordinary shares with a par value of Baht 0.50 per share

2.3 Shareholding Structure of the Company

List of Shareholders	As of 3 December 2024		After the capital increase	
	Number of Shares	%	Number of Shares	%
1. Mr. Chawan Boonprakobsap	87,006,000	54.38	87,006,000	51.79
2. Mr. Somphol Yosviriyaphanich	4,692,000	2.93	4,692,000	2.79
3. Mr. Surakij Sineethanan	4,030,000	2.52	4,030,000	2.40
4. Mr. Tanin Rattanasiriwilai	3,163,000	1.98	3,163,000	1.88
5. Bualuang Flexible Retirement Mutual Fund	2,658,500	1.66	2,658,500	1.58
6. Mr. Jenvit Jivakulchainan	2,178,000	1.36	2,178,000	1.30
7. Bualuang Equity Retirement Mutual Fund	1,964,600	1.23	1,964,600	1.17
8. Mrs. Sophida Boonprakobsap	1,927,800	1.20	1,927,800	1.15
9. Mr. Sompoch Tanutantivong	1,862,000	1.16	1,862,000	1.11

List of Shareholders	As of 3 December 2024		After the capital increase	
	Number of Shares	%	Number of Shares	%
10. Thai NVDR Co., Ltd.	1,742,515	1.09	1,742,515	1.04
11. Mr. Wanlop Pongnetwilai	1,740,000	1.09	1,740,000	1.04
12. Mr. Chusak Amornphairoj	1,259,300	0.79	1,259,300	0.75
13. Miss Rattinart Boonprakobsap	1,240,000	0.78	1,240,000	0.74
14. Mr. Kudun Sukhumananda	1,183,000	0.74	1,183,000	0.70
15. Mr. Bunchob Ongtanasin	1,140,000	0.71	1,140,000	0.68
16. Mr. Thiraphat Olannitikul	830,000	0.52	830,000	0.49
17. G&K	-	-	8,000,000	4.76
Other shareholders	41,383,285	25.86	41,383,285	24.63
Total	160,000,000	100.00	168,000,000	100.00

Remark

As of 3 December 2024, Mr. Kriengsak Lao-arpasuwong ("Mr. Kriengsak"), a major shareholder of G&K with 49.00 percent, held 131,700 shares in the Company, represent 0.08 percent of the total issued and paid-up shares of the Company. After this capital increase, Mr. Kriengsak will directly and indirectly hold a total of 4,051,700 shares in the Company, represent 2.41 percent of the total issued and paid-up shares of the Company

2.4 Relationship of private placement with the Company

G&K

Type of Business : Holding Company, invest in businesses related to financial, such as insurance brokerage, wealth management, and investment advisory

Business Description : Invest by holding shares in other companies and Financial Planning Consultant

Paid-up capital : HKD 1,000 (1,000 shares at par HKD 1)

Shareholders : 1. Grandtag Financial Group Holdings Limited ("GFGH") registered under the laws of the British Virgin Islands, holding 51 percent
2. Mr. Kriengsak holding 49 percent

Directors and Managements : 1. Mr. Kriengsak
2. Mr. Tai Lin, Leung

Relationship with the Company : No relationship with the Company and the following persons of the Company: management, major shareholders, controlling

persons, persons to be proposed as executives or controlling persons, including related persons and close relatives of such persons.

Major Shareholder of G&K

A) Grandtag Financial Group Holdings Limited

Type of Business : Holding Company, invest in businesses related to financial, such as insurance brokerage, wealth management, and investment advisory

Business Description : Invest by holding shares in other companies related to financial, such as insurance brokers, wealth management, and investment advisory

Paid-up capital : USD 1,000

Shareholders : 1. Grandtag Holdings Limited holding 79 percent, Mr. Leung Tai Lin is the ultimate shareholder.

2. 8 other juristic person shareholders, holding a total of 21 percent of the shares, as follows:

1) Fast Rich Group Limited

2) Gain Perfect Limited

3) Gain Treasure Limited

4) Youndas Limited

5) Best Level Capital Limited

6) Express Top Limited

7) Aoyama Zaisen Networks Company Limited

8) Aeiou Investment Company Limited

Mr. Tai Lin, Leung indirectly holds shares through juristic persons (No. 2 to 5) totaling 1.22 percent, resulting in Mr. Tai Lin, Leung 's ownership in Grandtag Financial Group Holdings Limited totaling 80.22 percent.

(Please see enclosure 2, Report Form for Capital Increase)

Directors and Management : 1. Mr. Kriengsak

2. Mr. Tai Lin, Leung

Relationship with the Company : No relationship with the Company and the following persons of the Company: management, major shareholders, controlling persons, persons to be proposed as executives or controlling persons, including related persons and close relatives of such persons.

B) Mr. Kriengsak

Occupation : 1. Directors and Management GLORY LIMITED and OCEAN
2. Chief Financial Officer (CFO) of GTI Corporation Co., Ltd., an associate of the Company.

Work Experience : 2023 – Present Director of G&K
2022 – Present Chief Financial Officer (CFO) of GTI Corporation Co., Ltd., an associate of the Company.
2019 – Present Managing Director of FTA Holding Company Limited
2018 – Present Managing Director of OCEAN
2016 – Present Position Managing Director of GLORY LIMITED
2014 – Present Managing Director of FTA Consulting Co., Ltd.

Relationship with the Company : Holding 131,700 shares of the Company, representing 0.08 percent of the total issued and paid-up shares of the Company as of 3 December 2024.

Apart from being the Company's shareholder and the chief financial officer of the associated company, Mr. Kriengsak has no other relationship with the Company and the following persons of the Company: management, major shareholders, controlling persons, persons to be proposed as executives or controlling persons, including related persons and close relatives of such persons.

Mr. Kriengsak will directly and indirectly hold a total of 4,051,700 shares in the Company, represent 2.41 percent of the total issued and paid-up shares of the Company after the capital increase by issuing and allocating newly issued ordinary shares to G&K.

G&K has no relationship with the Company and the following persons of the Company: management, major shareholders, controlling persons, persons to be proposed as executives or controlling

persons, including related persons and close relatives of such persons. Therefore, the allocation of newly issued ordinary shares to the private placement are net connected transactions according to the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions dated 31 August 2008 and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (A.D. 2003) dated 19 November 2003 (as amended) (the “Connected Transaction Notifications”)

2.5 Basis Used to Determine the Offering Price

The offering price of the Company's newly issued ordinary shares at Baht 7.50 is based on negotiations and mutual agreement between the Company and the Investors G&K, considering on the market price and the Company's value assessed by the Financial Advisor.

- Book Value Method is inappropriate because it does not reflect future plans.
- Discounted Cash Flow can reflect future operational plans, revenue, costs and expenses appropriately
- Market comparable with similar business characteristics, which is a widely used method in the initial valuation.

The allocation of the newly issued ordinary shares is an offering of shares where the Board of Directors have explicitly resolved to propose for shareholders' meeting consideration the offering price at Baht 7.50 per share, having a total value Baht 60,000,000, The offering price of Baht 7.50 per share is an increase of 59.10 percent from the weighted average price for the past 15 consecutive business days before the date on which the Board of Directors resolved to propose an agenda to the shareholders' meeting to request approval to offer additional ordinary shares to G&K (27 November to 19 December 2024), is equal to Baht 4.71 (Ref: SETSMART). which is not lower than 90 percent of the market price of the Company's shares pursuant to the requirements of the Notification of the Capital Market Supervisory Board No. TorJor. 28/2565 Re: Permission for Listed Companies to Offer Newly Issued Shares to Private Placement dated 28 December 2022 (as amended) (“Notification No. TorJor.28/2565”)

Board of Directors agreed that the offering price should be set at Baht 7.50 per share, which is an increase from the market price of 59.10 percent, and the offering price is the price of mutual negotiation between the Company and G&K based on the market price. Offering price details are as follows:

Date	Total Volume (shares)	Total Value (Baht)	Average price (Baht/share)
27 November 2024	404	1,854.24	4.59
28 November 2024	32,134	148,162.66	4.61

Date	Total Volume (shares)	Total Value (Baht)	Average price (Baht/share)
29 November 2024	18,300	84,408.00	4.61
2 December 2024	36,734	170,659.60	4.65
3 December 2024	46,710	222,698.20	4.77
4 December 2024	21,300	101,062.00	4.74
6 December 2024	21,600	102,966.00	4.77
9 December 2024	22,400	106,624.00	4.76
11 December 2024	131,801	621,052.80	4.71
12 December 2024	82,800	396,286.00	4.79
13 December 2024	83,501	398,334.78	4.77
16 December 2024	86,500	407,410.00	4.71
17 December 2024	77,400	359,510.00	4.64
18 December 2024	29,302	136,593.32	4.66
19 December 2024	11,601	53,840	4.64
weighted average price for the past 15 consecutive business days before the date on which the Board of Directors resolved to propose an agenda to the shareholders' meeting			4.71
90 percent of weighted average price for the past 15 consecutive business days before the date on which the Board of Directors resolved to propose an agenda to the shareholders' meeting			4.24

As the offering price of the newly issued ordinary shares offered to G&K is not considered as an offering with a price lower than 90 percent of the market price, as per the criteria under Notification Tor.Jor. 28/2565, such shares offered for sale are not subject to the Silent Period. Therefore, the Company is not obligated to prohibit G&K who have received shares from the offering of newly issued shares through private placement in this instance from selling all the shares acquired from the offering within the timeframe specified by the criteria set forth in the Regulation of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures

for Listing Ordinary Shares or Preferred Shares as Listed Securities B.E. 2558 (A.D. 2015) dated 11 May 2015 (as amended).

However, G&K has entered into an agreement not to dispose of the newly issued ordinary shares issued and allocated to G&K for a period of two years from the date the shares are traded on the Stock Exchange of Thailand. G&K will be able to sell 80 percent of the newly issued ordinary shares after the expiration of the period of 1 year and the other 20percent of the newly issued ordinary shares at the end of 2 years from the date the shares are traded on the Stock Exchange of Thailand.

The allocation of shares as detailed above shall not cause any investor to hold the Company's shares in an increased manner up to or beyond the trigger point of making a Tender Offer as stipulated in the Capital Market Supervisory Board Notification No. TorJor. 12/2554. Re: Criteria, Conditions and Procedures the Acquisition of Securities for Business Takeovers or in a manner that violates the restrictions on foreign shareholding as specified in the Articles of Association of the Company, foreigners are required to hold no more than 49 percent of the total number of paid-up shares in the Company.

In addition, the newly issued ordinary shares are not considered as a specific offering of newly issued shares to a significant limited number of people according to the stipulated in the Capital Market Supervisory Board Notification No. TorJor. 28/2565. Re: Permission of Listed Companies to Offer Newly Issued Shares to Private Placement (as amended) ("Notification of TOR 28/2565")

Notification TorJor. 28/2565 stipulates that the Company must complete the offering of new shares at the price and within the timeframe approved by the shareholders' meeting, but not exceeding three months from the date of the shareholders' meeting resolving to approve the offering of new shares, or the Company must complete the offering within 12 months from the date the shareholders' meeting approves the offering of shares. In case the shareholders' meeting has explicitly resolved to authorise the Company's Board of Directors or those designated by the Board of Directors to set the offering price based on the market price during the offering period after the three months period has elapsed. Therefore, the Company's Board of Directors proposed that the shareholders' meeting consider approving the delegation of authority to the Company's Board of Directors or those designated by the Board of Directors to set the offering price according to the market price during the offering period after the three months period from the date of the shareholders' meeting resolving to approve the offering of new shares. However, the issuance and offering of new shares must be conducted within 12 months from the date of the shareholders' meeting resolution to approve the offering of new shares and the offering price must comply conditions set out in the share purchase agreement in GLORY LIMITED and OCEAN, the Company will offer newly issued ordinary shares at the offering price of Baht 7.50 per share only. In any case, the

offering price of the shares must not be lower than the market price at the date on which the Company's Board of Directors has resolved to approve the offering price based on the market price.

In addition, the Board of Directors resolved to approve and propose to the shareholders' meeting to consider and approve the assignment of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or the authorized person of the Board of Directors or the authorized person of the Executive Committee or the authorized person of the Chief Executive Officer to be authorized to carry out any action related to the issuance, offering, allocation and subscription of the newly issued ordinary shares, including the following actions

- (1) Consider details related to the allocation of newly issued ordinary shares to private placement. This includes, but is not limited to, period of the offering, conditions and details in accordance with the laws and regulations related to the issuance and offering of securities
- (2) Determination and amendment of the subscription date and the date of offering of the newly issued ordinary shares, the allocation of the newly issued ordinary shares on a one time or occasionally, the payment of the share price, other conditions and details related to the subscription and offering of such newly issued ordinary shares
- (3) Determine the offering price according to the market price. In case the period of 3 months has expired from the date on which the shareholders' meeting approves the offering of shares to a private placement This shall be in accordance with stipulated in the Capital Market Supervisory Board Notification No. TorJor. 28/2565. The offering price will be the best price according to market conditions during the period when the company will offer shares to private placement.
- (4) Signing, amendment, contact, or notification of transaction reports in various permission application documents and necessary evidence related to issuance, offering, allocation, etc. This includes contacting and applying for permission. Such documents and evidence shall be submitted to the Securities And Exchange Commission, The Stock Exchange of Thailand, Thailand Securities Depository Co., Ltd., the Ministry of Commerce and/or other relevant entities and the listing of the Company's newly issued ordinary shares on the MAI Stock Exchange and has the authority to take any other necessary and appropriate actions to complete the issuance, offering and allocation of newly issued ordinary shares to the Company's limited liability persons.
- (5) Register amendments to the Memorandum of Association at the Department of Business Development, Ministry of Commerce and have the authority to take all necessary actions to comply with the order of the Registrar to complete the registration process

3. Purpose of the capital increase and use of proceeds from the capital increase

The Company issued and allocated newly shares to G&K to settle the trading price of 27.40 ordinary shares in GLORY LIMITED representing 27.40 percent of the total authorized and issued shares of GLORY LIMITED as of the date of this Capital Increase Form at the price of Baht 2,190,000 per share, having a total value Baht 60,000,000 in lieu of payment for the subscription of newly issued ordinary shares in cash. The share swap ratio is set at 1 ordinary share of GLORY LIMITED to 292,000 newly issued ordinary share of the Company. Therefore, the Company will not receive any cash for this portion of the capital increase and will not use any cash to acquire 27.40 shares of GLORY LIMITED.

4. Reasons and necessity of capital increase

This capital increase will allow the Company to transfer some of shares in GLORY LIMITED without having to pay in cash, and the Company does not need to raise funds from shareholders or other persons to purchase ordinary shares in GLORY LIMITED and concluded that the capital increase through the issuance and offering of newly issued ordinary shares through private placement is appropriate, compared to other fund raising methods such as a rights offering to existing shareholders proportionate to their shareholding, or a public offering, which may not be able to raise the full amount of funds needed and may not align with the plan to acquisition of ordinary shares in GLORY LIMITED and OCEAN. The capital increase will help the Company avoid taking on additional debt from borrowing from financial institutions or sourcing funding through other methods which incur costs and expenses. Furthermore, the capital increase will strengthen the Company's foundation to support operations or dividend payments to shareholders. The acquisition of all ordinary shares of GLORY LIMITED and OCEAN this time is the acquisition of all the shares of both companies

5. Details of Assets Acquired

5.1 Ordinary share of GLORY LIMITED

Name	:	Glory Limited
Registered address	:	Unit D-1, 17/F., Billion Plaza 2 10 Cheung Yue Street, Lai Chi Kok, Kowloon, Hong Kong
Registered number	:	2417815
Registered date	:	16 August 2016
Type of business	:	Services
Nature of business	:	Music Monetization Services as a coordinator between Creator and Social Media Platforms. GLORY LIMITED will receive revenue sharing from Social Media Platforms that provide video content worldwide. GLORY LIMITED has started providing such services since February 2024 onwards, following the signing of a contract

related to coordination between Creator and Social Media Platforms.

Registered capital : HKD 99,001
 Paid-up capital : HKD 99,001
 Total shares : 100 shares
 Shareholder name : G&K holds 100 per cent
 Director name : Mr. Kriengsak
 Management name : Mr. Kriengsak
 Relationship with the Company : No relationship with the Company and the following persons of the Company: management, major shareholders, controlling persons, persons to be proposed as executives or controlling persons, including related persons and close relatives of such persons.

Financial Information

Ended as of March 31	2022 (HKD)	2023 (HKD)	2024 (HKD)
Assets	1,665,000	904,083	674,867
Liabilities	30,930	19,800	25,314
Equity	1,634,070	884,283	649,553
Revenue	912,221	370,040	593,009
Expense	400,439	165,270	427,739
Net Profit (Net Loss)	511,782	50,213	165,270

5.2 Ordinary share of OCEAN

Name : Ocean Shine Far East Limited
 Registered address : Unit D-1, 17/F., Billion Plaza 2
 10 Cheung Yue Street, Lai Chi Kok, Kowloon, Hong Kong
 Registered number : 2692255
 Registered date : 9 May 2018
 Type of business : Services
 Nature of business : Produce soundtrack song for VDO contents in Social Media Platforms
 Registered capital : HKD 100,000
 Total shares : 100,000 shares

Shareholder name : G&K holds 100 per cent

Director name : Mr. Kriengsak

Management name : Mr. Kriengsak

Relationship with the Company : No relationship with the Company and the following persons of the Company: management, major shareholders, controlling persons, persons to be proposed as executives or controlling persons, including related persons and close relatives of such persons.

Financial Information

Ended as of March 31	2022 (HKD)	2023 (HKD)	2024 (HKD)
Assets	409,673	123,916	1,234,327
Liabilities	216,800	89,785	1,004,766
Equity	192,873	34,131	229,561
Revenue	350,986	110,000	1,296,100
Expense	258,113	268,742	600,670
Net Profit (Net Loss)	92,873	(158,742)	695,430

6. that listed companies will receive from the allocation of newly shares

- 6.1 This capital increase will result in the Company being able to successfully purchase all ordinary shares in GLORY LIMITED and OCEAN. As a result, the company can enter new businesses with high returns and growth prospects, which will have a positive impact on the company's performance, IT expert management efficiency, and competitiveness
- 6.2 This capital increase allows the company to acquire some of GLORY LIMITED's ordinary shares without using cash. As a result, the Company can use the cash available as working capital for operations or pay dividends to shareholders
- 6.3 The offering price of the new shares is higher than the market price. As a result, there will be no negative impact on the share price
- 6.4 This capital increase will help strengthen the company's capital.

7. Project Possibilities and Limitations

The Company expects the transaction to be completed by 31 May 2025. The Company has determined that the mandatory conditions are set appropriately. In addition, the assumptions used to evaluate the valuation of GLORY LIMITED and OCEAN are based on statistical data from reliable reference sources, as well as actual revenue references which have been reviewed by accounting consultants, are appropriate and reasonable.

However, the Company is subject to risks from the transaction of acquiring shares in GLORY LIMITED and OCEAN if the performance of GLORY LIMITED and OCEAN does not meet expectations, which may result in a decrease in the value of the transaction. The Company believes that the Company's technology expertise will support GLORY LIMITED and OCEAN to develop a platform system that supports business operations between Social Media Platforms and Creators, so that it can respond to customer needs well and in a timely manner. As a result, the operating performance of GLORY LIMITED and OCEAN is in line with the target. In addition, to reduce the risk of this investment. The Company has set the conditions for the put option for a period of 3 years after the transfer of shares. If GLORY LIMITED and OCEAN do not meet the required turnover

8. Impact on Existing Shareholders from the Offering of Newly Issued Ordinary Shares through Private Placement

8.1 Control dilution

After the issuance and offering of the newly issued shares in the Company, the dilution effect on the shareholding proportion of the existing shareholders will be 4.76 percent. The calculation details are as follows:

$$\begin{aligned} &= \frac{\text{The number of newly issued ordinary shares}}{\text{The number of paid-up shares} + \text{the number of newly issued ordinary shares}} \\ &= \frac{8,000,000 \text{ shares}}{160,000,000 \text{ shares} + 8,000,000 \text{ shares}} \\ &= 4.76 \text{ percent} \end{aligned}$$

8.2 Price dilution

After the issuance and offering of the newly issued shares in the Company, there will be no price dilution as the offering price is higher than the market price. The "market price" is calculated based on the weighted average price of the Company's shares traded on the SET over a period of 15 consecutive business days prior to the date on which the Board of Directors' meeting passes a resolution to propose the offering of newly issued ordinary shares to G&K (27 November to 19 December 2024) is Baht 4.71

8.3 Earnings per share dilution

After the issuance and offering of the newly issued shares in the Company, the dilution effect on the shareholding proportion of the existing shareholders will be 4.76 percent. The calculation details are as follows:

$$\begin{aligned} &= \frac{\text{Earnings per share before the offering} - \text{Earnings per share after the offering}}{\text{Earnings per share before the offering}} \\ &= \frac{\text{Baht 0.27} - \text{Baht 0.26}}{\text{Baht 0.27}} \\ &= 4.76 \text{ percent} \end{aligned}$$

Earnings per share before the offering is calculated from:

$$\begin{aligned} &= \frac{\text{Net profit attributable to the company's shareholders for the 12 months ending on 30 September 2024}}{\text{The number of paid-up shares}} \\ &= \frac{\text{Baht 43,504,593}}{160,000,000 \text{ shares}} \\ &= \text{Baht 0.27} \end{aligned}$$

Earnings per share after the offering is calculated from:

$$\begin{aligned} &= \frac{\text{Net profit attributable to the company's shareholders for the 12 months ending on 30 September 2024}}{\text{The number of paid-up shares} + \text{the number of newly issued ordinary shares}} \\ &= \frac{\text{Baht 43,504,593}}{160,000,000 \text{ shares} + 8,000,000 \text{ shares}} \\ &= \text{Baht 0.26} \end{aligned}$$

9. Value to the Shareholders Compared with impact on the decline in shareholding and the decrease in earnings per share

Whilst the Company's shareholders may experience a dilution of their ownership (Control Dilution) and a decrease in earnings per share (Earnings Per Share Dilution), the Company expects that the issuance of the newly issued ordinary shares to G&K for settle the some of the ordinary shares in GLORY LIMITED.

The Company believes that the acquisition of ordinary shares in GLORY LIMITED and OCEAN will have a positive impact on the Company's business operations because the nature of GLORY LIMITED's business is to provide services to support the revenue generation of music used in online videos, while OCEAN generates income from the creation of music for video accompaniment on online channels. This is a new business that will expand the Company's current business, and the Company will collaborate with business partners to increase efficiency in the performance management process and operational efficiency, which will create long term benefits for shareholders. The expected benefits are as follows

- Positive impact on the Company's profit and margins, based on the recognition of the profit of GLORY LIMITED and OCEAN, after completion trading of ordinary shares in GLORY LIMITED and OCEAN, both companies will have the status of subsidiaries of the Company. The company expects GLORY LIMITED to have a high operating profit, while OCEAN's music creation business is constantly growing, considering that GLORY LIMITED and OCEAN continue to have contractual revenue, which is in line with the results
- The new business will diversify the risks posed by existing business
- Reducing costs due to more efficient resource management, such as support from the company's personnel in back-office tasks such as accounting, money management, purchasing, human resource management, the support of the Company's IT experts in administering the existing system as well developing systems that extend the business for GLORY LIMITED, such as a platform that supports business operations between social media platforms and creators, will reduce the cost of outsourcing IT personnel and enable GLORY LIMITED to respond quickly to customer needs. In addition, it also results in the Company being able to manage its personnel more cost effectively.
- Positive impact on the company's competitiveness This is due to the transfer of knowledge or information in related industries.

10. Opinion of the Board of Directors

10.1 Rationale and Necessity of the Issuance and Offering of the newly Issued Ordinary Shares Through Private Placement

This capital increase will allow the Company to transfer some of shares in GLORY LIMITED without having to pay in cash, and the Company does not need to raise funds from shareholders or other persons to purchase ordinary shares in GLORY LIMITED

The Board of Directors of the Company has considered and concluded that the capital increase through the issuance and offering of newly issued ordinary shares through private placement is appropriate, compared to other fund raising methods such as a rights offering to existing shareholders proportionate to their shareholding, or a public offering, which may not be able to raise the full amount of funds needed and may not align with the plan to acquisition of ordinary shares in GLORY LIMITED and OCEAN. The capital increase will help the Company avoid taking on additional debt from borrowing from financial institutions or sourcing funding through other methods which incur costs and expenses. Furthermore, the capital increase will strengthen the Company's foundation to support operations or dividend payments to shareholders

10.2 Feasibility of Plans for Use of Proceeds from the Capital Increase

The Company expects the transaction to be completed within 31 May 2025, and the Board of Directors has considered that the transaction is likely to be completed within the time frame

10.3 Reasonableness of the Capital Increase and Plan for Use of Proceeds from the Capital Increase

The capital increase is part to purchase ordinary shares in GLORY LIMITED and OCEAN which is expected to have a positive impact on the Company's business for performance and operational efficiency, which will create long term benefits for shareholders, as detailed in Clause 6 of this document.

Although the Company did not receive cash from the issuance and allotment of new shares from G&K, the Company will receive 27.40 ordinary shares in GLORY LIMITED, representing 27.40 percent of the total issued and paid-up shares in GLORY LIMITED at a trading price of Baht 2,190,000 per share, or a total value of Baht 60,000,000, in return and does not require cash to purchase 27.40 ordinary shares of GLORY LIMITED

10.4 Expected Impact on the Business Operation, Financial Position and Performances of the Company from the Capital Increase

- This capital increase allows the company to acquire some of GLORY LIMITED's ordinary shares without using cash. As a result, the company was able to maintain some liquidity. The cash can be used for operations or dividend payments.
- The Company's financial position will be strengthened by the increase in paid-up capital.
- Positive impact of the company's performance from GLORY LIMITED and OCEAN

10.5 Appropriateness and Rationale of the Offering Price

The offering price and rationale for determining the offering price are reasonable and appropriate as detailed in item 2.5 of this document.

11. Certification of the Board of Directors of the Company

The Board of Directors of the Company hereby certifies that the Board of Directors has performed its duties with honesty and due care to protect the interests of the Company regarding this capital increase. The Company has hired consultants who are experts in various fields, including KGI Securities (Thailand) Public Company Limited as financial advisor (Approved by SEC), KPMG Phoomchai as accounting and tax advisor, Kudan & Partners Co., Ltd. as legal advisor, and Withers as legal advisor in Hong Kong. The Board of Directors has carefully reviewed the list of Investors and believes that identity and will benefit the Company and have the potential to invest. However, if the Board of Directors fails to perform its duties with honesty and due care, resulting in damages to the Company, the shareholders may claim damages from such directors on behalf of the Company pursuant to Section 85 of the Public Limited Companies Act B.E. 2535 (A.D. 1992) (as amended) (the "Securities and Exchange Act"). Moreover, if such conduct results in improper benefits being obtained by the directors or related persons, the shareholders may exercise their rights to claim such benefits from the directors on behalf of the Company pursuant to Section 89/18 of the Securities and Exchange Act.

12. Other details necessary for shareholders' decision making in the approval of the capital increase / share allotment

Please consider the following additional details regarding the transactions:

- Enclosure 1 Information Memorandum on the Acquisition and Disposal of Assets by AddTech Hub Public Company Limited
- Enclosure 2 Report Form for Capital Increase (F53-4)

The Company certifies that the information in this information memorandum is accurate and complete in all respects.

Yours Sincerely,

-English Translation-

(Mr. Chawan Boonprakobsap and Mr. Sompoch Tanutantivong)

Authorized Directors

AddTech Hub Public Company Limited

The Company's Articles of Association governing the General Meeting of Shareholders

Chapter 5 Board of Directors

Article 16 Directors of the Company shall be elected by the Shareholder's Meeting in accordance with the following rules and procedures:

- (1) Each shareholder shall have one vote on each share.
- (2) Each shareholder shall exercise all votes he has according to (1) to elect a nominated person or nominated persons to be the Director(s). In case he elects nominated persons to be the Directors, he cannot divide his vote to any person to any or in the basis extent.
- (3) The candidates shall be ranked in order descending from the highest number of votes received to the lowest and shall be appointed as directors in that order in the amount required or ought to be in that election. Provided the event that persons receiving votes in descending order are tied in and exceeds the number of positions required or ought to be in that election, the Chairman shall have a casting vote.

Article 17 At every annual Ordinary Shareholder's Meeting, one-thirds (1/3) of the total number of Directors shall retire. If the number of Directors is not a multiple of three, the closest number of one-thirds (1/3) of the total number of Directors shall retire.

The Directors retiring from rotation may be re-elected.

The Directors retiring after the first and second year, the Directors who have held office the longest shall retire.

Article 18 Apart from retirement by rotation, the Director shall vacate his office upon:

- (1) Death
- (2) Resignation
- (3) Lack of qualification, or having prohibited characteristics under the Public Limited Companies Act and the Securities and Exchange Act
- (4) Removal by a resolution of Shareholders' Meeting following the Article 20
- (5) Removal by a court order

Article 19 Any Directors wishing to resign from his office shall submit his resignation letter to the Company and the resignation shall be effective on the date the resignation letter reaches the Company.

The Director whose resignation follows the first paragraph may inform his resignation to Registrar for acknowledgement.

Article 20 The shareholder's meeting may resolve to remove any director from office before the expiration of his term of office with the vote of no less than three-fourths (3/4) of the number of shareholders who attend the meeting and are eligible for the voting and their shares, in total, are no less than a half of the shares held by the shareholders who attend the meeting and are eligible for the voting.

Article 22 The Company's Director shall have a right to receive a Director's remuneration from the Company in the form of salary, meeting allowances, gratuities, bonuses or other forms of remuneration according to Shareholder's Meeting consideration and resolution with a vote of not less than two-thirds (2/3) of the number of shareholders who attend the meeting. The remuneration may be defined as the fixed number or as the specific criteria, and may be defined periodically, or may be effective until the Shareholder's Meeting resolves otherwise. In addition, the Company shall be entitled to receive allowances and other welfares in accordance with the regulations of the Company.

The text aforesaid in the first paragraph shall not affect the rights of the director appointed from staff or employee of the Company in order to receive remuneration and benefits as an employee of the Company.

Chapter 6 The Shareholders Meeting

Article 31 The Board of Directors shall arrange an annual general Shareholders' Meeting within four months from the last day of the accounting period of the Company.

Any other Shareholder's Meeting apart from the meeting mentioned in the first paragraph shall be called an Extraordinary General Meeting. The Board of Directors may call an Extraordinary General Meeting whenever it is deemed appropriate to do so.

One or more shareholders holding shares aggregately not less than ten percent of the total number of shares sold may, by subscribing their names, request the Board of Directors in writing to call an extraordinary general meeting at any time, but the reasons for calling such meeting shall be clearly stated in such request. In this regard, the Board of Directors shall

arrange to call a meeting of shareholders to be held within forty-five days as from the date the request in writing from the shareholders is received.

In case the Board of Directors fails to arrange for the meeting within such period under paragraph three, the shareholders who have subscribed their names or other shareholders holding the required aggregate number of shares may themselves call the meeting within forty-five days as from the date of expiration of the period under paragraph three. In such case, the meeting is deemed to be shareholders' meeting called by the Board of Directors and the Company shall be responsible for necessary expenses as may be incurred in the course of arranging such meeting and the Company shall reasonably provide facilitation.

In the case where, at the meeting called by the shareholders under paragraph four, the number or the shareholders present does not constitute quorum as prescribed under the Article 33, the shareholders under paragraph four shall jointly compensate the Company for the expenses incurred in arrangement for holding such meeting.

Article 32 In calling a general Shareholders' Meeting, the Board of Directors shall send notices for the meeting specifying the place, date, time, agenda of the meeting as well as the subject matters to be submitted to the meeting together with other relevant details, by stating clearly that the agenda is submitted for the purpose of information, for approval or for consideration, as the case may be, including the opinions of the Board of Directors on such matters. Notice shall be sent to the shareholders and the Registrar for their information no less than seven days before the date of the meeting. Furthermore, publication of notices calling a meeting shall also be made in a newspaper for a period of three consecutive days and not less than three days before the date of meeting.

The Shareholders' Meeting shall be held in the province where the Company's headquarter is located or nearby provinces or in any location which is stipulated by the Board of Directors.

Article 33 At a general Shareholder's Meeting, there should be no less than twenty-five (25) of the shareholders and proxies (if any) or no less than one-half of the total shareholders shall be present holding aggregate shares of no less than one-thirds (1/3) of the total number of the Company's issued shares to constitute the quorum.

If no quorum, as described in the first paragraph, is formed after one hour has lapsed in any Shareholders' Meeting, if it is an extraordinary meeting called upon the request of shareholders, the meeting shall be dissolved. But if it is a meeting which was not called upon

the request of shareholders, another meeting shall be called. Notice of such a new meeting shall be sent to the shareholders, and another meeting shall be called. Notices of such a new meeting shall be sent to the shareholders at least seven days in advance and the quorum for the next meeting is not required.

Article 34 The Chairman of the Board shall act as the Chairman of the Shareholders' Meeting. If at any time the Chairman is absent or is unable to perform his duty and there is a Vice Chairman, the Vice Chairman shall act as the Chairman of the meeting. If there is no Vice Chairman or the Vice chairman is absent or is unable to perform his duty, the meeting participants shall elect one of the shareholders present in that meeting to act as a Chairman of the meeting.

Article 35 To vote for a resolution in the Shareholders' Meeting, one share shall equal one vote. If any shareholder bears an interest in any matter, that shareholder has no right to vote in such a matter except in the case of voting for a Director. The resolutions of the Shareholders' Meeting shall be supported by the following votes:

- (1) In an ordinary event, the majority vote of the shareholders present at the meeting and casting their votes shall be required. In case of an equality of votes, the Chairman of the meeting shall have the deciding vote.
- (2) In the following cases, a majority vote of no less than three-fourths (3/4) of the vote of the total shareholders present at the meeting with the right to vote shall be required;
 - a. An acquisition or disposition of the total or partial essential assets to other persons
 - b. An acquisition or disposition of business of other private companies or public companies which becomes the Company's business
 - c. The performance, amendment or cancelation of contracts concerning the Company's all or partial leasing of businesses, assignation of other persons to operate the Company's business or entering a joint venture with other persons with the objective of profit and loss sharing
 - d. The amendment of the Memorandum of Association or Articles of Association
 - e. The increase or reduction of the capital of the Company

- f. The liquidation of the Company
- g. The debenture issuance of the Company and other securities under the Securities and Exchange Act
- h. A merger of the Company with another company

Article 36 An agenda of an annual general meeting shall include the following items.

- (1) Consider report of the Board of Directors proposed to the meeting indicating the Company's business operation in the past year.
- (2) Consider and approve the balance sheet and profit and loss statements.
- (3) Consider and approve the profit allocation and dividend payment.
- (4) Consider and approve the new Directors to replace the Directors whose term have completed.
- (5) Consider and specify the Director remuneration.
- (6) Consider and approve auditor and specify his remuneration; and
- (7) Other transactions.

Chapter 7 Account, Finance and Audit

Article 39 The Board of Directors shall prepare balance sheets and profit and loss statements at the end of the accounting period of the Company and propose to the Annual General Meeting to be considered for approval. The Board of Directors shall arrange balance sheets as well as profit and loss statements to be duly certified by the auditor prior to proposing to the Shareholders' Meeting.

Article 40 The Board of Directors shall send the following documents to the shareholders, together with notices calling an annual ordinary general meeting.

- (1) Copies of the balance sheet and the profit and loss already examined by the auditor together with the audit report of the auditor.
- (2) Annual report of the Board of Directors, including other related documents to supplement the presentation.

Chapter 8 Dividend and Reserve

Article 44 No dividend shall be paid other than out of profit. In the case where a Company has accumulated losses, no dividend shall be paid.

A dividend shall be paid according to the number of shares, each share being equally paid except the case where the Company has issued preferred stocks and required the different dividend payment from ordinary stocks, and the payment of dividend shall require the approval of the Shareholder's Meeting.

The Board of Directors may pay the shareholders such interim dividends as may be justified by the profits of the Company. When these dividends are paid, such dividend payment shall be notified in the next meeting of shareholders.

Dividend must be paid within one (1) month after the resolution of the meeting of shareholders or of the Board of Directors is passed, as the case may be. Notice of distribution of dividend in writing must be sent to the shareholders and publication of the notice of the payment of dividend shall also be made in a newspaper not less than three (3) consecutive days.

Article 45 The Company shall retain the proportion of net profit as a reserve not less than five (5) percent of the annual net profit deducted with the accumulated loss carried forward (if any) until such reserve reaches not less than ten (10) percent of the total capital.

ใบตอบรับเข้าร่วมการประชุมผ่านสื่ออิเล็กทรอนิกส์ของ บริษัท แอดเทค ฮับ จำกัด (มหาชน)

Acceptance form for the invitation of E-Meeting of AddTech Hub Public Company Limited

วันที่.....เดือน.....พ.ศ.

Date Month Year.....

(1) ข้าพเจ้า.....หมายเลขบัตรประชาชน/หนังสือเดินทาง.....
 I/We.....Identification Card/Passportber.....
 สัญชาติ.....บ้านเลขที่.....ถนน.....ตำบล/แขวง.....
 Nationality Residing at No..... Road..... Subdistrict.....
 อำเภอ/เขต.....จังหวัด.....รหัสไปรษณีย์.....
 District.....ProvincePostal Code.....

(2) เป็นผู้ถือหุ้นของ บริษัท แอดเทค ฮับ จำกัด (มหาชน)
 Being a shareholder of AddTech Hub Public Company Limited

โดยถือหุ้นรวมทั้งสิ้น.....หุ้น
 Holding the total amount of Shares

ประสงค์จะเข้าร่วมการประชุมและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์สำหรับการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/ 2568

Would like to participate the E-EGM for Extraordinary General Meeting No.1/2025

เข้าร่วมการประชุมด้วยตนเอง
 Self-Attending

มอบฉันทะให้ (นาย/นาง/นางสาว).....ได้เข้าร่วมการประชุมดังกล่าวข้างต้น
 Proxy to..... Attend the meeting.

(3) โปรดใส่อีเมล เพื่อทำการจัดส่ง ชื่อ / รหัสผ่าน และลิงค์ เพื่อเข้าร่วมประชุม

Please fill your e-mail below to send name / username and link to join the meeting

อีเมล.....(โปรดระบุ)

E-Mail..... (Please fill.)

(4) จัดส่งเอกสารยืนยันตัวตน ตามเอกสารแนบ ภายในวันที่ 5 กุมภาพันธ์ 2568 ทางอีเมล : secretary@addtechhub.com หรือ ส่งไปรษณีย์ :

เลขานุการบริษัท บริษัท แอดเทค ฮับ จำกัด (มหาชน) อาคารเอ็มไพร์ทาวเวอร์ ห้องเลขที่ 4106-7 ชั้นที่ 41 เลขที่ 1 ถนนสาทรใต้ แขวงยานนาวา เขตสาทร กรุงเทพฯ 10120

Please submit identity verification documents via email: secretary@addtechhub.com or mail to Company Secretary, AddTech Hub Public Company Limited, Empire Tower, Unit 4106-7, 41st Floor, 1 South Sathorn Road, Yannawa, Sathorn, Bangkok 10120 **within February 5, 2025**

(5) เมื่อได้รับการยืนยันตัวตน บริษัทจะจัดส่งลิงก์การเข้าร่วมประชุมและวิธีการเข้าร่วมการประชุมไปยังอีเมลที่ท่านได้ระบุ

After you have verified, the company will send the link to join the meeting via your email

ลงชื่อ/Signed.....ผู้ถือหุ้น/Shareholder

(.....)

หนังสือมอบฉันทะ แบบ ก (แบบทั่วไปซึ่งเป็นแบบที่ง่ายไม่ซับซ้อน)

PROXY Form A (A general and simple Proxy Form)

.....

เขียนที่ _____

Written at

วันที่ _____ เดือน _____ ปี _____

Date Month Year

1. ข้าพเจ้า _____ สัญชาติ _____

I/We _____ Nationality _____

อยู่บ้านเลขที่ _____ ถนน _____ ตำบล/แขวง _____

Address Road Sub-District

อำเภอ/เขต _____ จังหวัด _____ รหัสไปรษณีย์ _____

District Province Postal Code

2. เป็นผู้ถือหุ้นของ บริษัท แอดเทค ฮับ จำกัด (มหาชน) being a shareholder of AddTech Hub PLC.

โดยถือหุ้นจำนวนทั้งสิ้นรวม _____ หุ้น และออกเสียงลงคะแนนได้เท่ากับ _____ เสียง ดังนี้

holding the total amount of _____ shares with the voting rights of _____ votes as follows:

หุ้นสามัญ _____ หุ้น และออกเสียงลงคะแนนได้เท่ากับ _____ เสียง

ordinary share _____ shares with the voting rights of _____ votes

หุ้นบุริมสิทธิ _____ หุ้น และออกเสียงลงคะแนนได้เท่ากับ _____ เสียง

preferred share _____ shares with the voting rights of _____ votes

3. ขอมอบฉันทะให้ (สามารถมอบฉันทะให้กรรมการอิสระ โดยมีรายละเอียดตามสิ่งที่ส่งมาด้วย 8)

Hereby appoint (May grant proxy to Independent Director of which details as in Attachment 8)

ชื่อ _____ อายุ _____ ปี

Name Age Years

อยู่บ้านเลขที่ _____ ถนน _____ ตำบล/แขวง _____

Address Road Sub-District

อำเภอ/เขต _____ จังหวัด _____ รหัสไปรษณีย์ _____ หรือ

District Province Postal Code or

กรรมการอิสระของบริษัท นายจिरพันธ์ สิ้นธนูวา

The Independent Director of the Company: Mr. Chirapan Sintunava

กรรมการอิสระของบริษัท นายพัฒน สดางศ์วิวัฒน์

The Independent Director of the Company: Mr. Pat Sadavongvivad

กรรมการอิสระของบริษัท นางสาวเยาวโรจน์ กลิ่นบุญ

The Independent Director of the Company: Miss Yaowarote Klinboon

กรรมการอิสระของบริษัท นายศิริรัตน์ รัตนไพฑูรย์

The Independent Director of the Company: Mr. Sirutt Ratanapaitoon

ในฐานะของกรรมการอิสระของบริษัท โดยกรรมการอิสระไม่มีส่วนได้เสียพิเศษที่แตกต่างจากกรรมการท่านอื่น ๆ ใน
ทุกวาระที่เสนอในการประชุมสามัญผู้ถือหุ้นครั้งนี้

As an Independent Director of the Company who has no special interests which are different from other
directors in every agenda proposed in this Annual General Meeting of Shareholders.

คนใดคนหนึ่งเพียงคนเดียวเป็นผู้แทนของข้าพเจ้าเพื่อเข้าประชุมและออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุม
วิสามัญผู้ถือหุ้น ครั้งที่ 1/2568 ในวันพฤหัสบดีที่ 6 กุมภาพันธ์ 2568 เวลา 10.00 นาฬิกา โดยประชุมผ่านสื่ออิเล็กทรอนิกส์ทางเดียว
เท่านั้น หรือที่จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่นด้วย

Anyone of the above as my/our proxy holder to attend and vote on my/our behalf at the Extraordinary General
Meeting of Shareholders No. 1/2025 to be held on Thursday, February 6, 2025 at 10.00 hours, a meeting via electronic
means only, or on the date and at the place as may be adjourned.

กิจการใดที่ผู้รับมอบฉันทะกระทำไปในการประชุมนั้น เว้นแต่กรณีที่ผู้รับมอบฉันทะไม่ออกเสียงตามที่ข้าพเจ้าระบุในหนังสือ
มอบฉันทะ ให้ถือเสมือนว่าข้าพเจ้าได้กระทำเองทุกประการ

I/We shall be fully liable for any action taken by the proxy holder at the meeting except for vote of the proxy holder
which is not in accordance with this Proxy Form.

ลงชื่อ / Signed.....ผู้มอบฉันทะ / Grantor
(.....)

ลงชื่อ / Signed.....ผู้รับมอบฉันทะ / Proxy
(.....)

หมายเหตุ

ผู้ถือหุ้นที่มอบฉันทะจะต้องมอบฉันทะให้ผู้รับมอบฉันทะเพียงรายเดียวเป็นผู้เข้าประชุมและออกเสียงลงคะแนน ไม่สามารถ
แบ่งแยกจำนวนหุ้นให้ผู้รับมอบฉันทะหลายคนเพื่อแยกการลงคะแนนเสียงได้

Remarks

A shareholder may grant a proxy to only one person. The number of shares held by a shareholder may not be divided
into several portions and granted to more than one proxy in order to divide the votes.

แบบหนังสือมอบฉันทะ แบบ ข (แบบที่กำหนดรายการต่าง ๆ ที่จะมอบฉันทะที่ละเอียดชัดเจนตายตัว)
PROXY Form B (The form clearly specifies certain items and authority to be delegated to the Proxy)

.....

เขียนที่ _____

Written at

วันที่ _____ เดือน _____ ปี _____

Date Month Year

1. ข้าพเจ้า _____ สัญชาติ _____

I/We Nationality

อยู่บ้านเลขที่ _____ ถนน _____ ตำบล/แขวง _____

Address Road Sub-District

อำเภอ/เขต _____ จังหวัด _____ รหัสไปรษณีย์ _____

District Province Postal Code

2. เป็นผู้ถือหุ้นของ บริษัท แอดเทค ฮับ จำกัด (มหาชน) being a shareholder of AddTech Hub PLC.

โดยถือหุ้นจำนวนทั้งสิ้นรวม _____ หุ้น และออกเสียงลงคะแนนได้เท่ากับ _____ เสียง ดังนี้

holding the total amount of _____ shares with the voting rights of _____ votes as follows:

หุ้นสามัญ _____ หุ้น และออกเสียงลงคะแนนได้เท่ากับ _____ เสียง
 ordinary share shares with the voting rights of _____ votes

หุ้นบุริมสิทธิ _____ หุ้น และออกเสียงลงคะแนนได้เท่ากับ _____ เสียง
 preferred share shares with the voting rights of _____ votes

3. ขอมอบฉันทะให้ (สามารถมอบฉันทะให้กรรมการอิสระ โดยมีรายละเอียดตามสิ่งที่ส่งมาด้วย 8)

Hereby appoint (May grant proxy to Independent Director of which details as in Attachment 8)

ชื่อ _____ อายุ _____ ปี

Name Age Years

อยู่บ้านเลขที่ _____ ถนน _____ ตำบล/แขวง _____

Address Road Sub-District

อำเภอ/เขต _____ จังหวัด _____ รหัสไปรษณีย์ _____ หรือ

District Province Postal Code Or

กรรมการอิสระของบริษัท นายจिरพันธ์ สิ้นธนูวา

The Independent Director of the Company: Mr. Chirapan Sintunava

กรรมการอิสระของบริษัท นายพัฒน์ สดางศ์วิวัฒน์

The Independent Director of the Company: Mr. Pat Sadavongvivad

กรรมการอิสระของบริษัท นางสาวเยาวโรจน์ กลิ่นบุญ

The Independent Director of the Company: Miss Yaowarote Klinboon

กรรมการอิสระของบริษัท นายศิริรัตน์ รัตนไพฑูรย์

The Independent Director of the Company: Mr. Sirutt Ratanapaitoon

ในฐานะกรรมการอิสระของบริษัท โดยกรรมการอิสระไม่มีส่วนได้เสียพิเศษที่แตกต่างจากกรรมการท่านอื่น ๆ ในทุกวาระที่เสนอในการประชุมสามัญผู้ถือหุ้นครั้งนี้

As an Independent Director of the Company who has no special interests which are different from other directors in every agenda proposed in this Annual General Meeting of Shareholders.

คนใดคนหนึ่งเพียงคนเดียวเป็นผู้แทนของข้าพเจ้าเพื่อเข้าประชุมและออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/2568 ในวันพฤหัสบดีที่ 6 กุมภาพันธ์ 2568 เวลา 10.00 นาฬิกา โดยประชุมผ่านสื่ออิเล็กทรอนิกส์ทางเดียวเท่านั้น หรือที่จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่นด้วย

Anyone of the above as my/our proxy holder to attend and vote on my/our behalf at the Extraordinary General Meeting of Shareholders No. 1/2025 to be held on Thursday, February 6, 2025 at 10.00 hours, a meeting via electronic means only, or on the date and at the place as may be adjourned.

4. ข้าพเจ้าขอมอบฉันทะให้ผู้รับมอบฉันทะออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมครั้งนี้ ดังนี้

I/We authorize my/our proxy to cast the votes on my/our behalf at the above meeting in the following manners:

วาระที่ 1 พิจารณารับรองรายงานการประชุมสามัญผู้ถือหุ้นประจำปี 2567 ซึ่งจัดเมื่อวันที่ 19 เมษายน 2567

Agenda 1 To consider and certify the minutes of the 2024 Annual General Meeting of Shareholders held on April 19, 2024.

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The proxy is entitled to cast the votes on my/our behalf at its own discretion.

ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy must cast the votes in accordance with the following instructions:

เห็นด้วย ไม่เห็นด้วย งดออกเสียง
Approve Disapprove Abstain

วาระที่ 2 พิจารณาอนุมัติการเพิ่มทุนจดทะเบียนของบริษัท จากทุนจดทะเบียนเดิม 80,000,000 บาท เป็นทุนจดทะเบียน 84,000,000 บาท โดยการออกหุ้นสามัญเพิ่มทุนจำนวน 8,000,000 หุ้น และอนุมัติการแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิ ข้อ 4. ให้สอดคล้องกับการเพิ่มทุนจดทะเบียนของบริษัท และการมอบอำนาจที่เกี่ยวข้อง

Agenda 2 To consider and approve the increase of the Company's registered capital from Baht 80,000,000 to Baht 84,000,000 by issuing 8,000,000 new ordinary shares and amending the Company's Memorandum of Association, Clause 4, accordingly and related authorizations

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The proxy is entitled to cast the votes on my/our behalf at its own discretion.

ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy must cast the votes in accordance with the following instructions:

เห็นด้วย ไม่เห็นด้วย งดออกเสียง
Approve Disapprove Abstain

วาระที่ 3 พิจารณานุมัติการจัดสรรหุ้นสามัญเพิ่มทุนของบริษัทให้แก่บุคคลในวงจำกัด (Private Placement) และการมอบอำนาจที่เกี่ยวข้อง

Agenda 3 To consider and approve the allocation of newly issued ordinary shares through Private Placement and related authorizations

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
The proxy is entitled to cast the votes on my/our behalf at its own discretion.

ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
The proxy must cast the votes in accordance with the following instructions:

เห็นด้วย ไม่เห็นด้วย งดออกเสียง
Approve Disapprove Abstain

วาระที่ 4 พิจารณาเรื่องอื่น ๆ (ถ้ามี)

Agenda 4 Other business (if any)

5. การลงคะแนนเสียงของผู้รับมอบฉันทะในวาระใดที่ไม่เป็นไปตามที่ระบุไว้ในหนังสือมอบฉันทะนี้ถือว่าการลงคะแนนเสียงนั้นไม่ถูกต้องและไม่ใช่เป็นการลงคะแนนเสียงของข้าพเจ้าในฐานะผู้ถือหุ้น

Voting of proxy holder in any agenda that is not as specified in this proxy shall be considered as invalid and not my voting as a shareholder.

6. ในกรณีที่ข้าพเจ้าไม่ได้ระบุความประสงค์ในการออกเสียงลงคะแนนในวาระใดไว้หรือระบุไว้ไม่ชัดเจนหรือในกรณีที่ที่ประชุมมีการพิจารณาหรือลงมติในเรื่องใดนอกเหนือจากเรื่องที่ระบุไว้ข้างต้น รวมถึงกรณีที่มีการแก้ไขเปลี่ยนแปลงหรือเพิ่มเติมข้อเท็จจริงประการใด ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

In case I have not declared a voting intention in any agenda or my determination is not clear or in case the meeting considers or passes resolutions in any matters apart from those agendas specified above, including the case that there is any amendment or addition of any fact, the proxy holder shall have the right to consider and vote as to his/her consideration.

กิจการใดที่ผู้รับมอบฉันทะกระทำไปในการประชุม เว้นแต่กรณีที่ผู้รับมอบฉันทะไม่ออกเสียงตามที่ข้าพเจ้าระบุในหนังสือมอบฉันทะ ให้ถือเสมือนว่าข้าพเจ้าได้กระทำการเองทุกประการ

I/We shall be fully liable for any action taken by the proxy holder at the meeting except for vote of the proxy holder which is not in accordance with this Proxy Form.

ลงชื่อ / Signed.....ผู้มอบฉันทะ / Grantor
(.....)

ลงชื่อ / Signed.....ผู้รับมอบฉันทะ / Proxy
(.....)

หมายเหตุ / Remarks

- (1) ผู้ถือหุ้นที่มอบฉันทะจะต้องมอบฉันทะให้ผู้รับมอบฉันทะเพียงรายเดียวเป็นผู้เข้าประชุมและออกเสียงลงคะแนน ไม่สามารถแบ่งแยกจำนวนหุ้นให้ผู้รับมอบฉันทะหลายคนเพื่อแยกการลงคะแนนเสียงได้

A shareholder may grant a proxy to only one person. The number of shares held by a shareholder may not be divided into several portions and granted to more than one proxy in order to divide the votes.

- (2) ผู้ถือหุ้นจะต้องมอบฉันทะเท่ากับจำนวนที่ระบุไว้ในข้อ 2. โดยไม่สามารถจะมอบฉันทะเพียงบางส่วนที่น้อยกว่าจำนวนที่ระบุไว้ในข้อ 2. ได้

Shareholders are required to appoint a proxy equal to the number specified in 2 and may not authorize only a part of the proxy that is less than the number specified in 2.

- (3) ในกรณีที่มื่อวาระที่จะพิจารณาในการประชุมมากกว่าวาระที่ระบุไว้ข้างต้น ผู้มอบฉันทะสามารถระบุเพิ่มเติมได้ในใบประจำต่อแบบหนังสือมอบฉันทะแบบ ข ตามแนบ

In case there are more agendas to be discussed than those specified above, the grantor may make additional authorization in the Annex to Proxy Form B

ใบประจำต่อแบบหนังสือมอบฉันทะแบบ ข

Annex to the PROXY Form B

การมอบฉันทะในฐานะเป็นผู้ถือหุ้นของ บริษัท แอดเทค ฮับ จำกัด (มหาชน)

A proxy granted by a shareholder of AddTech Hub Public Company Limited

ในการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/2568 ในวันพฤหัสบดีที่ 6 กุมภาพันธ์ 2568 เวลา 10.00 นาฬิกา โดยประชุมผ่านสื่ออิเล็กทรอนิกส์ทางเดียวเท่านั้น หรือที่จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่นด้วย

For the Extraordinary General Meeting of Shareholders No. 1/2025 to be held on Thursday, February 6, 2025 at 10.00 hours, a meeting via electronic means only, or on the date and at the place as may be adjourned.

วาระที่.....เรื่อง.....

Agenda no. Subject

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The proxy is entitled to cast the votes on my/our behalf at its own discretion.

ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy must cast the votes in accordance with the following instructions:

เห็นด้วย ไม่เห็นด้วย งดออกเสียง

Approve Disapprove Abstain

วาระที่.....เรื่อง.....

Agenda no. Subject

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The proxy is entitled to cast the votes on my/our behalf at its own discretion.

ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy must cast the votes in accordance with the following instructions:

เห็นด้วย ไม่เห็นด้วย งดออกเสียง

Approve Disapprove Abstain

ข้าพเจ้าขอรับรองว่ารายการในใบประจำต่อแบบหนังสือมอบฉันทะถูกต้องบริบูรณ์และเป็นความจริงทุกประการ

I/We certify that the information contained in this Annex to Proxy Form is complete and true.

ลงชื่อ / Signed ผู้มอบฉันทะ / Grantor
(.....)

ลงชื่อ / Signed..... ผู้รับมอบฉันทะ / Proxy
(.....)

หนังสือมอบฉันทะ แบบ ค
(แบบที่ใช้เฉพาะกรณีผู้ถือหุ้นเป็นผู้ลงทุนต่างประเทศ
และแต่งตั้งให้คัสโตเดียน (Custodian) ในประเทศไทยเป็นผู้รับฝากและดูแลหุ้น)

PROXY Form C (The form for foreign shareholders who have custodians in Thailand only)

เขียนที่.....

Written at

วันที่เดือนปี

Date Month Year

1. ข้าพเจ้า สัญชาติ.....

I/We Nationality

อยู่บ้านเลขที่ ถนน..... ตำบล/แขวง.....

Address Road Sub-District

อำเภอ/เขต จังหวัด..... รหัสไปรษณีย์.....

District Province Postal Code

2. เป็นผู้ถือหุ้นของ บริษัท แอดเทค ฮับ จำกัด (มหาชน) being a shareholder of AddTech Hub PLC.

โดยถือหุ้นจำนวนทั้งสิ้นรวม.....หุ้น และออกเสียงลงคะแนนได้เท่ากับ.....เสียง ดังนี้

holding the total amount of shares with the voting rights of votes as follows:

หุ้นสามัญ.....หุ้น และออกเสียงลงคะแนนได้เท่ากับ.....เสียง
 ordinary share shares with the voting rights of votes

หุ้นบุริมสิทธิ.....หุ้น และออกเสียงลงคะแนนได้เท่ากับ.....เสียง
 preferred share shares with the voting rights of votes

3. ขอมอบฉันทะให้ (สามารถมอบฉันทะให้กรรมการอิสระ โดยมีรายละเอียดตามสิ่งที่ส่งมาด้วย 8)

Hereby appoint (May grant proxy to Independent Director of which details as in Attachment 8)

(นาย/นาง/นางสาว).....อายุ.....ปี

Name Age Years

อยู่บ้านเลขที่..... ถนน..... ตำบล/แขวง.....

Address Road Sub-District

อำเภอ/เขต..... จังหวัด..... รหัสไปรษณีย์..... หรือ

District Province Postal Code or

กรรมการอิสระของบริษัท นายจिरพันธ์ สิ้นอุณา

The Independent Director of the Company: Mr. Chirapan Sintunava

กรรมการอิสระของบริษัท นายพัฒน์ สดางศ์วิวัฒน์

The Independent Director of the Company: Mr. Pat Sadavongvivad

กรรมการอิสระของบริษัท นางสาวเยาวโรจน์ กลิ่นบุญ

The Independent Director of the Company: Miss Yaowarote Klinboon

กรรมการอิสระของบริษัท นายศิริรัตน์ รัตนไพฑูรย์

The Independent Director of the Company: Mr. Sirutt Ratanapaitoon

ในฐานะกรรมการอิสระของบริษัท โดยกรรมการอิสระไม่มีส่วนได้เสียพิเศษที่แตกต่างจากกรรมการท่านอื่น ๆ ในทุกวาระที่เสนอในการประชุมสามัญผู้ถือหุ้นครั้งนี้

As an Independent Director of the Company who has no special interests which are different from other directors in every agenda proposed in this Annual General Meeting of Shareholders.

คนใดคนหนึ่งเพียงคนเดียวเป็นผู้แทนของข้าพเจ้าเพื่อเข้าประชุมและออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/2568 ในวันพฤหัสบดีที่ 6 กุมภาพันธ์ 2568 เวลา 10.00 นาฬิกา โดยประชุมผ่านสื่ออิเล็กทรอนิกส์ทางเดียวเท่านั้น หรือที่จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่นด้วย

Anyone of the above as my/our proxy holder to attend and vote on my/our behalf at the Extraordinary General Meeting of Shareholders No. 1/2025 to be held on Thursday, February 6, 2025 at 10.00 hours, a meeting via electronic means only, or on the date and at the place as may be adjourned.

4. ข้าพเจ้าขอมอบฉันทะให้ผู้รับมอบฉันทะเข้าร่วมประชุมและออกเสียงลงคะแนนในครั้งนี้อย่างนี้ ดังนี้

I/We would like to grant proxy holder to attend and vote in the Meeting as follows:

มอบฉันทะตามจำนวนหุ้นทั้งหมดที่ถือและมีสิทธิออกเสียงลงคะแนนได้

Grant proxy the total amount of shares holding and entitled to vote.

มอบฉันทะบางส่วน คือ หุ้นสามัญ.....หุ้น และมีสิทธิออกเสียงลงคะแนนได้.....เสียง

Grant partial shares of ordinary share shares, entitled to voting right of votes

5. ข้าพเจ้าขอมอบฉันทะให้ผู้รับมอบฉันทะออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมครั้งนี้ ดังนี้

I/We authorize my/our proxy to cast the votes on my/our behalf at the above meeting in the following manners:

วาระที่ 1 พิจารณารับรองรายงานการประชุมสามัญผู้ถือหุ้นประจำปี 2567 ซึ่งจัดเมื่อวันที่ 19 เมษายน 2567

Agenda 1 To consider and certify the minutes of the 2024 Annual General Meeting of Shareholders held on April 19, 2024.

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The proxy is entitled to cast the votes on my/our behalf at its own discretion.

ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy must cast the votes in accordance with the following instructions:

เห็นด้วย ไม่เห็นด้วย งดออกเสียง

Approve Disapprove Abstain

วาระที่ 2 พิจารณานุมัติการเพิ่มทุนจดทะเบียนของบริษัท จากทุนจดทะเบียนเดิม 80,000,000 บาท เป็นทุนจดทะเบียน 84,000,000 บาท โดยการออกหุ้นสามัญเพิ่มทุนจำนวน 8,000,000 หุ้น และอนุมัติการแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิ ข้อ 4. ให้สอดคล้องกับการเพิ่มทุนจดทะเบียนของบริษัท และการมอบอำนาจที่เกี่ยวข้อง

Agenda 2 To consider and approve the increase of the Company's registered capital from Baht 80,000,000 to Baht 84,000,000 by issuing 8,000,000 new ordinary shares and amending the Company's Memorandum of Association, Clause 4, accordingly and related authorizations

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The proxy is entitled to cast the votes on my/our behalf at its own discretion.

ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy must cast the votes in accordance with the following instructions:

เห็นด้วย ไม่เห็นด้วย งดออกเสียง

Approve Disapprove Abstain

วาระที่ 3 พิจารณาอนุมัติการจัดสรรหุ้นสามัญเพิ่มทุนของบริษัทให้แก่บุคคลในวงจำกัด (Private Placement) และการมอบอำนาจที่เกี่ยวข้อง

Agenda 3 To consider and approve the allocation of newly issued ordinary shares through Private Placement and related authorizations

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The proxy is entitled to cast the votes on my/our behalf at its own discretion.

ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy must cast the votes in accordance with the following instructions:

เห็นด้วย ไม่เห็นด้วย งดออกเสียง

Approve Disapprove Abstain

วาระที่ 4 พิจารณาเรื่องอื่น ๆ (ถ้ามี)

Agenda 4 Other business (if any)

6. การลงคะแนนเสียงของผู้รับมอบฉันทะในวาระใดที่ไม่เป็นไปตามที่ระบุไว้ในหนังสือมอบฉันทะนี้ให้ถือว่าการลงคะแนนเสียงนั้นไม่ถูกต้องและไม่ใช่เป็นการลงคะแนนเสียงของข้าพเจ้าในฐานะผู้ถือหุ้น

Voting of proxy holder in any agenda that is not as specified in this proxy shall be considered as invalid and not my voting as a shareholder.

7. ในกรณีที่ข้าพเจ้าไม่ได้ระบุความประสงค์ในการออกเสียงลงคะแนนในวาระใดไว้หรือระบุไว้ไม่ชัดเจนหรือในกรณีที่ประชุมมีการพิจารณาหรือลงมติในเรื่องใดนอกเหนือจากเรื่องที่ระบุไว้ข้างต้น รวมถึงกรณีที่มีการแก้ไขเปลี่ยนแปลงหรือเพิ่มเติมข้อเท็จจริงประการใด ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

In case I have not declared a voting intention in any agenda or my determination is not clear or in case the meeting considers or passes resolutions in any matters apart from those agendas specified above, including the case that there is any amendment or addition of any fact, the proxy holder shall have the right to consider and vote as to his/her consideration.

กิจการใดที่ผู้รับมอบฉันทะกระทำไปในการประชุม เว้นแต่กรณีที่ผู้รับมอบฉันทะไม่ออกเสียงตามที่ข้าพเจ้าระบุในหนังสือมอบฉันทะ ให้ถือเสมือนว่าข้าพเจ้าได้กระทำเองทุกประการ

I/We shall be fully liable for any action taken by the proxy holder at the meeting except for vote of the proxy holder which is not in accordance with this Proxy Form.

ลงชื่อ / Signed.....ผู้มอบฉันทะ / Grantor
(.....)

ลงชื่อ / Signed.....ผู้รับมอบฉันทะ / Proxy
(.....)

หมายเหตุ / Remarks

1. หนังสือมอบฉันทะแบบ ค นี้ ใช้เฉพาะกรณีที่ผู้ถือหุ้นที่ปรากฏชื่อในทะเบียนเป็นผู้ลงทุนต่างประเทศ และแต่งตั้งให้คัสโตเดียน (Custodian) ในประเทศไทย เป็นผู้รับฝากและดูแลหุ้นให้เท่านั้น

The PROXY Form C is only used for shareholders whose names appeared in the foreign investor registration and he/she appointed a custodian in Thailand to be responsible for safeguarding shares only.

2. หลักฐานที่ต้องแนบพร้อมกับหนังสือมอบฉันทะ คือ / Evidences to be enclosed with the Proxy Form are:

(1) หนังสือมอบอำนาจจากผู้ถือหุ้นให้คัสโตเดียน (Custodian) เป็นผู้ดำเนินการลงนามในหนังสือมอบฉันทะแทน Power of Attorney from shareholder authorizing a custodian to sign the Proxy Form on behalf of the shareholder.

(2) หนังสือยืนยันว่าผู้ลงนามในหนังสือมอบฉันทะแทนได้รับอนุญาตประกอบธุรกิจคัสโตเดียน (Custodian) Letter of certification to certify that the signer in the Proxy Form have a permit to act as a Custodian.

3. ผู้ถือหุ้นที่มอบฉันทะจะต้องมอบฉันทะให้ผู้รับมอบฉันทะเพียงรายเดียวเป็นผู้เข้าร่วมประชุมและออกเสียงลงคะแนน ไม่สามารถแบ่งแยกจำนวนหุ้นให้ผู้รับมอบฉันทะหลายคนเพื่อแยกการลงคะแนนเสียงได้

A shareholder shall appoint only one proxy holder to attend and vote at the Meeting. A shareholder may not split shares and appoint more than one proxy holder in order to divide the votes.

4. ในกรณีที่มิววาระที่จะพิจารณาในการประชุมมากกว่าวาระที่ระบุไว้ข้างต้น ผู้มอบฉันทะสามารถระบุเพิ่มเติมได้ในใบประจำต่อแบบหนังสือมอบฉันทะแบบ ค ตามแนบ

In case there is any further agenda apart from those specified above brought into consideration in the Meeting, the proxy holder may use the Annex to PROXY Form C.

ใบประจำต่อแบบหนังสือมอบฉันทะแบบ ค

Annex to PROXY Form C

การมอบฉันทะในฐานะเป็นผู้ถือหุ้นของ บริษัท แอดเทค ฮับ จำกัด (มหาชน)

A proxy granted by a shareholder of AddTech Hub Public Company Limited

ในการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/2568 ในวันพฤหัสบดีที่ 6 กุมภาพันธ์ 2568 เวลา 10.00 นาฬิกา โดยประชุมผ่านสื่ออิเล็กทรอนิกส์ทางเดียวเท่านั้น หรือที่จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่น

For the Extraordinary General Meeting of Shareholders No. 1/2025 to be held on Thursday, February 6, 2025 at 10.00 hours, a meeting via electronic means only, or on the date and at the place as may be adjourned.

วาระที่ _____ เรื่อง _____

Agenda no. Subject

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The proxy is entitled to cast the votes on my/our behalf at its own discretion.

ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy must cast the votes in accordance with the following instructions:

เห็นด้วย ไม่เห็นด้วย งดออกเสียง
 Approve Disapprove Abstain

วาระที่ _____ เรื่อง _____

Agenda no. Subject

ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

The proxy is entitled to cast the votes on my/our behalf at its own discretion.

ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

The proxy must cast the votes in accordance with the following instructions:

เห็นด้วย ไม่เห็นด้วย งดออกเสียง
 Approve Disapprove Abstain

ข้าพเจ้าขอรับรองว่ารายการในใบประจำต่อแบบหนังสือมอบฉันทะ ถูกต้องบริบูรณ์และเป็นความจริงทุกประการ

I/We certify that the information contained in this Annex to Proxy Form is complete and true.

ลงชื่อ / Signed ผู้มอบฉันทะ / Grantor
 (.....)

ลงชื่อ / Signed ผู้รับมอบฉันทะ / Proxy
 (.....)

Guidelines for attending The Extraordinary General Meeting of Shareholders No.1/2025
by Electronic Method (E-EGM)

The Shareholders or proxies who would like to attend the E-EGM must submit an application to attend the meeting by Electronic Method via the Link at

<https://add.foqus.vc/registration/> or scan this QR Code.



The system will be available to access from January 15, 2025-February 5, 2025.

1. After logging into the system, the shareholders or proxies must prepare the following information (which should be in line with the shareholders information determined as at the Record Date from the Thailand Securities Depository Co., Ltd.) to fill in through the system:
 - Securities holder registration number
 - Identification Card Number / Passport Number / Registration Number for juristic person
 - E-Mail address for receiving the Web Link, Username and Password for attending the Meeting
 - Mobile Phone Number

- Additional documents as follows:

Attending in person	Proxy to any person who is not the Company's Independent Director / Juristic person
A copy of an identification document of Shareholder, certified a true copy to send via email or post.	A copy of an identification document of the grantor and proxy, certified a true copy to send via email or post.

2. When the Company receives the documents according to item 1 from shareholders or proxies. The Company will check the documents to confirm the right to attend the meeting. After that shareholders or proxies will receive an email with the following details.

- Username and Password
- WebLink for attending E-EGM system
- User manual

In case the request is rejected, the Shareholders will receive an e-mail to notify on the details and reason for rejection, then the Shareholder can resubmit through the system.

3. Please keep your username and password confidential. Do not disclose it to others and in case your username and password are lost or not received by February 5, 2025, please contact the Company immediately.
4. Please study the manual on how to use the E-EGM meeting system that the Company has sent to you by e-mail carefully. The system will allow you to register for the meeting 1 hour before the start of the meeting. However, the live broadcast of the conference will only start at 10:00 hrs.
5. For the voting method during the E-EGM meeting, you can vote on each agenda by voting "Agree" or "Disagree" or "Abstain". In case you do not vote for any agenda, your vote will be counted as "Agree" automatically.
6. In case you encounter technical problems while using the E-EGM meeting system before the meeting or during the meeting, please contact Quidlab, the E-EGM conference system provider of the Company. The channel to contact Quidlab can be found in the email that has sent username and password to you.

Guidelines for attending the EGM through Electronic Media (E-EGM) and the Appointment of Proxies

1. In case the shareholders attending the E-EGM by themselves
 - 1.1 Please fill the registration form for attending the EGM through Electronic Media (E-EGM) attached I to this guideline. Kindly fill email and your cell phone number clearly in order to be used for the meeting registration and attach identification document to confirm the attendance of E-AGM as follows:
 - In the event that the shareholder is an ordinary person –a valid certified true copy of ID card, passport, or other official documents issued by government authority.
 - In the event that the shareholder is a juristic person –an executed version of the power of attorney or a proxy and supporting documents as per the detail in item “supporting documents for the appointment of proxy” below.

Please submit the registration form for the meeting through electronic media (E-EGM) and such identification document to the Company within February 5, 2025 before 12.00 hrs ONLY via the following channels:

- Via Email address: secretary@addtechhub.com
- Via Registered Mail to: Company Secretary,
 AddTech Hub Public Company Limited,
 Empire Tower, Unit 4106-7, 41st Floor,
 1 South Sathorn Road, Yannawa, Sathorn,
 Bangkok 10120

- 1.2 When the Company receives document as per item 1.1 from you, the Company will proceed with inspecting document for confirming the meeting attendance. Once the inspection is completed, the Company will send username and password, together with Weblink for attending the E-EGM. Kindly refrain from giving your username and password provided for the shareholder to another person. In the case that your username and password are lost or you have not received it within February 5, 2025, please immediately contact the Company.
- 1.3 The Company will send details such as username and password to you and also send a manual for using the E-EGM system at the same time. Please read the manual thoroughly from the email that the Company sends to you. The system will be opened 1 hour prior to the meeting in advance so that the shareholder can register for attending the meeting. However, the live broadcast will only begin at 10.00 hrs.
- 1.4 For casting the vote during the E-EGM, a shareholder may cast his or her vote in each agenda to either approve, disapprove, or abstain from voting. For the shareholders who do not vote in any agenda, the system

will automatically count your vote as “approve”.

1.5 If you have encounter with any technical problem in using the E-EGM system before or during the meeting, please contact Quidlab Company Limited who will be the Company's service provider for the Company's E-EGM's meeting. The Company will specify a contact channel to Quidlab Company Limited in the email sending username and password to you.

2. In case the shareholders appointing proxy to attend the E-EGM

In case that a shareholder is unable to attend the meeting, he/she may authorize another person or the Company's independent director, to attend and vote on his/her behalf. The name of independent directors are as follows:

- Mr. Chirapan Sintunava
- Mr. Pat Sadavongvivad
- Ms. Yaowarote Klinboon
- Mr. Sirutt Ratanapaitoon

(The above independent directors have no special interests that are different from other directors. in every agenda proposed in the Extraordinary General Meeting of Shareholders No. 1/2025)

In this regard, shareholders are requested to fill in and sign the proxy form that the Company has sent to shareholders or can be downloaded from the Company website at www.addtechhub.com and send the proxy form and a copy of the supporting documents for the proxy (as specified below) to the Company within February 5, 2025 before 12.00 hrs only through the following channels:

- Via Email address: secretary@addtechhub.com
- Via Registered Mail to: Company Secretary,
AddTech Hub Public Company Limited,
Empire Tower, Unit 4106-7, 41st Floor,
1 South Sathorn Road, Yannawa, Sathorn,
Bangkok 10120

Supporting documents for the appointment of proxy

Shareholder appoints a proxy:

1. Proxy Form A or Proxy Form B, correctly and completely filled in, and signed by the shareholder and the proxy
2. A copy of an identification document of the grantor, certified a true copy by the grantor; and
3. A copy of an identification document of the proxy, certified a true copy by the proxy:

Juristic person:

1. Proxy Form A or Proxy Form B, correctly and completely filled in, and signed by the representative of the juristic person and the proxy;
2. Certificate of registration as a legal entity of the grantor, which is signed to certify a true copy and issued no more than 6 months before the shareholders' meeting;
3. A copy of identification document or a copy of a valid passport and sign to certify that it is a true copy of the person authorized to sign to bind that juristic person (the grantor)
4. A copy of an identification document or a copy of a valid passport of the proxy, certified a true copy by the proxy.

Non-Thai nationals or foreign registered juristic persons

In the event that the documents or evidence mentioned above not a Thai or English version of the document. Shareholders are required to present English translations of documents. which is signed to certify the translation by the shareholder or by an authorized signatory of the juristic person that is the shareholder.

Shareholders who are foreign investors and appoint a custodian in Thailand to deposit and take care of their shares.

Please submit the following information.

1. Proxy Form C (attached with the meeting invitation letter) filled in correctly and completely and signed by the grantor and the proxy with 20 Baht stamp duty affixed.
2. Certificate of registration of the juristic person of the custodian (Custodian) and signed to certify that it is a true copy by person authorized to sign on behalf of the custodian juristic person (Custodian) or attorney together with the legal entity's seal (if any)
3. Power of attorney from the shareholder to the custodian to sign the proxy form on their behalf.
4. Letter confirming that the person signing the proxy form is authorized to conduct custodian business.
5. Copy of identification document or a copy of government official identification card or a copy of your passport (in the case of a foreigner) of the proxy with signature to certify that it is a true copy.
6. Send information through the following channels:
 - Via Email address: secretary@addtechhub.com
 - Via Registered Mail to: Company Secretary,
AddTech Hub Public Company Limited,
Empire Tower, Unit 4106-7, 41st Floor,

1 South Sathorn Road, Yannawa, Sathorn,
Bangkok 10120

3. A channel for shareholders to submit suggestions or questions related to the Company and the E-EGM agenda

During the E-EGM meeting, the shareholder attending the meeting can submit comments or questions through E-EGM system.

Profiles of Independent Directors Acting as Proxies with Definitions

Name-Surname : Mr. Chirapan Sintunava

Current Position : Independent Director, Chairman of Board of Director and Chairman of Audit Committee

Age : 68 Years old

Address : 18/92-93 Tessaban 2 Road, Wat Mai Subdistrict, Mueang Chanthaburi District, Chanthaburi Province 22000

Shareholding in ADD's Shares :

1. Oneself	No share
2. Spouse	-
3. Underage child	-

Conflict of interest in the agenda proposed in this meeting of shareholders :

There are no special interests that are different from other directors in every agenda proposed in this meeting.



Name-Surname : Mr. Pat Sadavongvivad
Current Position : Independent Director and Audit Committee
Age : 55 Years old
Address : 327/1 Soi Ladprao 26, Chomphon Subdistrict, Chatuchak District, Bangkok 10900

Shareholding in ADD's Shares :

1. Oneself	No share
2. Spouse	-
3. Underage child	-

Conflict of interest in the agenda proposed in this meeting of shareholders : There are no special interests that are different from other directors in every agenda proposed in this meeting.



Name-Surname : Ms. Yaowarote Klinboon

Current Position : Independent Director, Audit Committee and Chairman of the Nomination and Remuneration Committee

Age : 53 Years old

Address : 310/370 Song Prapha Road, Si Kan Subdistrict, Don Mueang District, Bangkok 10210

Shareholding in ADD's Shares :

1. Oneself	No share
2. Spouse	-
3. Underage child	-

Conflict of interest in the agenda proposed in this meeting of shareholders : There are no special interests that are different from other directors in every agenda proposed in this meeting.



Name-Surname : Mr. Sirutt Ratanapaitoon
Current Position : Independent Director, Audit Committee and Nomination and Remuneration Committee
Age : 37 Years old
Address : 168/5 Soi Kamnoetsap 2, Bangkapi Subdistrict, Huai Khwang District, Bangkok 10310

Shareholding

in ADD's Shares :

1. Oneself	No share
2. Spouse	-
3. Underage child	-

Conflict of interest in the agenda proposed in this meeting of shareholders :

There are no special interests that are different from other directors in every agenda proposed in this meeting.

Definition of Independent Director

1. The person shall not hold more than one (1) percent of the total number of shares with voting rights of the Company, parent company, subsidiaries, affiliated companies, major shareholders or controlling persons of the Company. In this regard, the shareholding of related persons of such independent director shall also be included.
2. Not being nor having been a director who is involved in management of operation, staff, employee, advisor who receives a regular salary, or has control over the Company, parent company, subsidiaries, affiliated companies, same level subsidiaries, major shareholders, or of the controlling persons of the Company unless the foregoing relationship has been terminated for not less than two (2) years prior to the date of appointment. However, such prohibited characteristics do not include the case where the independent director used to be a government official or advisor of a government agency which is a major shareholder or person with control over the Company.
3. Not being a person who is related by blood or by legal registration as a father, mother, spouse, sibling and children including spouses of children of other directors, executives, major shareholders, controller or a person who will be nominated as a director, executive or controlling person of the Company or subsidiaries.
4. Not having nor used to have a business relationship with the Company, parent company, subsidiaries, affiliated companies, major shareholders or of the controlling persons of the Company in a way that may impede the exercise of one's independent judgment, as well as not being nor having been a significant shareholder or having control of persons engaged in business relations with the Company, parent company, subsidiaries, affiliated companies, major shareholders or of the controlling persons of the Company, unless the foregoing characteristics have ceased for not less than two (2) years prior to the appointment.

Business relationship under the first paragraph, including the normal commercial transactions for business operations, renting or leasing of real estates, transactions relating to assets or services or providing or receiving financial assistance by accepting or lending, guaranteeing, securing assets as collateral for liabilities and other similar behaviors that result in the Company or counterparty having a debt to be paid to the other party from three (3) percent of the Company's net tangible assets or from twenty (20) million baht and above, whichever is lower. In this regard, the calculation of such debt obligations shall be in accordance with the method for calculating the value of connected transactions under the Notification of the Capital Market Board on Rules on Connected Transactions *mutatis mutandis*. However, in considering such debt obligations, it shall include the debt obligations incurred during a period of one (1) year prior to the date of engaging in a business relationship with the same person.

5. Not being nor having been an auditor of the Company, parent company, subsidiaries, affiliated companies, major shareholders or controlling persons of the Company and not being a significant shareholder,

controlling person or partner of the audit office of which the auditor of the Company, parent company, subsidiaries, affiliated companies, major shareholders or controlling persons of the Company belongs to unless the foregoing characteristics have been terminated for not less than two (2) years prior to the date of appointment.

6. Not being nor having been a provider of any professional services including legal advisory services or financial advisors who receive service fees that exceed two (2) million baht per year from the Company, parent company, subsidiaries, affiliated companies, major shareholders or controlling persons of the Company and not being a significant shareholder, controlling person or partner of such professional service provider unless the foregoing characteristics have been terminated for not less than two (2) years prior to the date of appointment.
7. Not being a director who is appointed to represent the Company's directors, major shareholders or shareholders who are related to major shareholders.
8. Not operating a business of the same nature and in significant competition with the business of the Company or its subsidiaries, or not being a significant partner in a partnership or being a director who is involved in the management of the operation, staff, employee, advisor who receives a regular salary or holding more than one (1) percent of the total number of shares with voting rights of other companies operating businesses of the same nature and in significant competition with the business of the Company or its subsidiaries.
9. Not having any other characteristics that prevent the ability to express opinions independently regarding the Company's operations.

Privacy Notice
AddTech Hub Public Company Limited

AddTech Hub Public Company Limited (the “Company”) realizes the importance of personal data of shareholders and/or proxy holders, the Company, thus, hereby informs you of the following information in order to comply with the Personal Data Protection Act B.E. 2562 (2019). This privacy notice shall be applied for the collection, use, disclosure and processing of personal data to identify and authenticate the identity of shareholders and/or proxy holders directly and/or indirectly. Shareholders are kindly requested to study the information and rights for your clear understanding.

1. Personal Data to be Collected by the Company

The company will receive and collect personal data directly obtained from shareholders and/or proxy holders and from Thailand Securities Depository Company Limited (TSD), assigned by the Company as the company's share registrar. Personal data consists of:

- 1.1 General Personal Data such as name, surname, identification number, date of birth, gender, nationality, shareholder registration number, number of shares, image, video recording as well as health information and travel history in relation to health for the purposes of health care and prevention from the Coronavirus disease 2019 (COVID-19) etc.
- 1.2 Contact Information such as address, telephone and e-mail address etc.

2. Purpose of Collection, Use and Disclosure of Personal Data of the Company

The Company gathers, uses and discloses personal data for the following purposes:

- 2.1 To convene, arrange and conduct the shareholders' meeting of the Company in accordance with the Company's Articles of Association as well as applicable laws, notifications and rules for meeting arrangement stipulated by the government agencies, including preparation of minutes of the meeting and delivery of annual report;
- 2.2 To be used for screening attendees who are at risk for the Coronavirus disease 2019 (COVID-19) for the purposes of health care and prevention from hazardous communicable diseases and complying with the measures and guidelines for meeting arrangement, stipulated by the government agencies;
- 2.3 To probably disclose personal data to persons or agencies related to items 2.1 and 2.2, including but not limited to, meeting consultants or government agencies related to public health and communicable disease prevention.

3. Rights of Data Owner

The data owners have the rights, pursuant to the Personal Data Protection Act B.E. 2562 (2019), which include the right to revoke a consent, the right to request for accessing and obtaining a copy of personal data relevant thereto or to request for the disclosure of the acquisition of the personal data without consent, the right to request for transferring the personal data to other person as specified by laws, the right to object the collection, use or disclosure of the personal data, the right to request for deletion or destruction of their personal data or make the information unidentifiable of the owner, the right to cease to use the personal data, the right to make the personal data to be accurate, up-to-date, complete and not misleading and the right to file a complaint in the event that the data controller or the data processor does not comply with the data protection laws and relevant laws.

4. Personal Data Retention Period

The company shall keep personal data under item 1 throughout the period specified by relevant laws and/or as deemed necessary to achieve the purpose under item 2.

5. Contact Information for Exercise of Rights of Data Owner

Corporate Secretary
AddTech Hub Public Company Limited
Empire Tower, Unit 4106-7, 41st Floor,
1 South Sathorn Road, Yannawa, Sathorn,
Bangkok 10120
Telephone: 0 2835 3957-8