

Minutes of the Extraordinary General Meeting of Shareholders No. 1/2025

Meeting date and time

AddTech Hub Public Company Limited (the “Company”) held the Extraordinary General Meeting of Shareholders No. 1/2025 (E-EGM) on Thursday, 6 February 2025 at 10:00 hours. It was a meeting via electronic means only.

Commencement of the meeting

Mrs. Kanoktip Charoenratsamee acted as the meeting moderator (the “meeting moderator”), informed the meeting for acknowledgement regarding the Company’s current information primarily that:

The Company has registered capital of	80,000,000 Baht
Paid-up capital	80,000,000 Baht
Being ordinary shares of	160,000,000 Shares
Par value per share	0.50 Baht

In this regard, the persons entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2025 would be the persons whose names appear in the shareholder register on the date of collecting the names of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2025, that was the date: 3 January 2025.

Currently there were 18 shareholders of the Company individually holding a total of 95,320,711 shares and 19 shareholders by proxy holding a total of 6,551,581 shares, totaling 37 shareholders holding a total of 101,872,292 shares, representing 63.67 percent of the total number of the shares sold, attending the meeting via electronic means to constitute the quorum of the meeting according to the Company’s Articles of Association. According to the Company’s Articles of Association, Article 33, it is specified that the quorum of the shareholders’ meeting must contain shareholders and proxies (if any) attending the meeting not less than twenty-five (25) shareholders or not less than one-half (1/2) of the total number of shareholders and must hold shares in aggregate not less than one-third (1/3) of the total number of shares sold to constitute the quorum of the meeting.

Before proceeding with the agenda of the meeting, the meeting moderator introduced the directors, financial advisor and legal advisor of the Company attending the meeting as follows:

Directors attending the meeting

1. Mr. Chirapan	Sintunava	Independent Director, Chairman of the Board of Directors and Chairman of the Audit Committee
2. Mr. Pat	Sadavongvivad	Independent Director and Audit Committee
3. Ms. Yaowarote	Klinboon	Independent Director, Audit Committee and Chairman of the Nomination and Remuneration Committee
4. Mr. Sirutt	Ratanapaitoon	Independent Director, Audit Committee and Nomination and Remuneration Committee
5. Mr. Jenvit	Jivakulchainan	Vice Chairman of the Board and Executive Director

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|----------------|---------------|---|
| 6. Mr. Chawan | Boonprakobsap | Executive Chairman, Nomination and Remuneration Committee and Chief Executive Officer |
| 7. Mr. Sompoch | Tanutantivong | Executive Director and Chief Financial Officer |

There were 7 directors attending the meeting, representing 100.00 percent.

Financial advisor from KGI Securities (Thailand) Public Company Limited

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|----------------|--------------|--------------------------|
| 1. Ms. Suwimol | Srisophachit | Executive Vice President |
| 2. Ms. Sorana | Pamualmitra | Senior Vice President |
| 3. Ms. Pakamon | Wittangkul | Assistant Vice President |
| 4. Mr. Piriya | Vanichluxmee | Assistant Manager |

Legal advisor from Kudun and Partners Company Limited

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|-----------------|--------------|
| 1. Mr. Kudun | Sukhumananda |
| 2. Ms. Kamonrat | Kongtheing |

The meeting moderator invited Mr. Chirapan Sintunava, Independent Director, Chairman of the Board of Directors and Chairman of the Audit Committee, to preside over the meeting (the “Chairman”) and open the Extraordinary General Meeting of Shareholders No. 1/2025 in which the Chairman said today's meeting was via electronic means where shareholders and attendees could attend the meeting without having to come to the meeting in person resulting in a decrease in the travel expenses for shareholders who are far from the meeting place and helping to reduce pollution problems. The meeting via electronic means was conducted in accordance with the criteria of relevant laws and security standards for meeting via electronic means. At this meeting, the Company encouraged the use of technology in meeting, in addition to electronic meetings, by introducing the e-Proxy Voting system of Thailand Securities Depository Co., Ltd. to use for proxies in shareholders' meetings via electronic means including using QR Code to consider the meeting invitation letter and Form 56-1 One Report instead of paper documents to be efficient, convenient and fast for shareholders, as well as reducing the amount of paper waste that would have occurred. In today's general meeting of shareholders, the meeting would be recorded in the form of video media. Therefore, personal information of the meeting participants was collected, used and disclosed to record and prepare minutes of meeting, including management of the meeting. Then, the Chairman assigned the meeting moderator to proceed with the meeting according to the agenda.

In this regard, in order to ensure that the meeting was in accordance with the principles of good corporate governance regarding voting at the meeting, the meeting moderator explained the voting procedures and counting of the votes as follows:

1. The Company used the electronic conferencing media system of Quidlab Company Limited that is a meeting system service provider that complies with the standard for organizing meetings via electronic means of the Electronic Transactions Development Agency. It will be broadcast live from the meeting location according to the rules and methods specified by law.

2. As this meeting is a meeting via electronic means, therefore, the ballot cards were not printed for the participants.

3. At the meeting, the agenda will be considered in the order specified in the meeting invitation letter.

4. To vote at the meeting, it shall be deemed that one (1) share has one (1) vote.

5. In voting, counting the voting results in each agenda will count the votes of the shareholders attending the meeting via electronic means and the votes of the shareholders who appoint proxies that was recorded in advance when the proxy registered to attend the meeting.

6. The shareholders can select to vote in each agenda by voting for agreeing, disagreeing, or abstention by clicking to select on the menu to vote in the system. The voting cannot be divided to vote into parts.

In case of a shareholder who has made a letter of proxy in Form B and Form C which requires the proxy to vote according to the wish of the shareholder or proxy, the Company will vote according to the wish of the shareholder or proxy.

In case of foreign shareholder who appoints a custodian in Thailand to be a share depository and keeper, the custodian can vote separately for agreeing, disagreeing or abstaining at the same time in each agenda by separating the votes to be equal to the number of shares held by the custodian.

The Company will give shareholders sufficient time to vote. During the opening for voting in each agenda, if the shareholder or proxy does not make any mark, it will be deemed that the shareholder has resolution to approve the proposed agenda.

For counting the voting results, it is divided into 3 types as follows:

1) Agenda that must be approved by a majority vote of the shareholders attending the meeting and casting their votes.

The vote basis will be calculated by counting only the votes of the shareholders who voted in agreeing and disagreeing only. The votes of the shareholders who abstained from voting will not be counted.

2) Agenda that must be approved by votes of not less than two-thirds of the total votes of the shareholders attending the meeting.

The vote basis will be calculated by counting the votes of all shareholders attending the meeting who vote to agree, disagree and abstain.

3) Agenda that must be approved by votes of not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote.

The vote basis will be calculated by counting the votes of all shareholders attending the meeting and having the right to vote to agree, disagree and abstain.

7. For voting, please cast your vote for each agenda item within the designated time (1 minute). After selecting your vote, click "Submit" to confirm your selection. Once your vote has been successfully submitted, you will receive a notification confirming that your vote has been recorded.

8. In the case that shareholders want to change their votes, the votes can be done by clicking on the new votes, but if the agenda has been voted, the shareholders cannot vote or change the votes.

9. The system will collect the votes by counting the total votes from those who voted via E-Voting and those who voted in advance via proxy.

10. The vote basis and number of shareholders in each agenda may not be equal due to the gradual entry into the meeting system of shareholders and proxies. As a result, the number of participants in each agenda may not be the same.

In the votes tally, counting the votes in each agenda will count only the votes of the shareholders at the meeting who vote to disagree and abstain from voting, then those votes will be deducted from the total number of votes of the shareholders at the meeting. The remainder will be considered as the votes of approval.

Voting in the proxy form sent by the shareholders to the Company as follow will be voided and treated as a bad card:

- 1) Vote where more than one box is checked.
- 2) Vote with conflicting intentions.
- 3) Vote with strikeout and without corresponding signature.
- 4) Vote that does not have a vote in any of the fields.

11. Voting resolution shall be made by a majority of votes. If the votes are equal, the Chairman of the meeting shall cast one more deciding vote.

12. Before voting in each agenda, the Chairman will give the attendees an opportunity to ask questions related to that agenda as appropriate.

In the case that shareholders who wish to ask questions by typing a message, they can do so as follows:

- 1) Click on the "Ask Question" menu to take you to the "Ask Question" chat screen.
- 2) Type a message to ask.
- 3) Press "Send" to send the question.

In the event that shareholders wish to inquire through conversation, they can do so as follows:

- 1) Click on the "Raise Hand" symbol.
- 2) Wait for the Company to grant permission to ask questions.
- 3) When the Company grant permission, you can press to turn on the camera and turn on the microphone to ask questions.

When asking each question, either by typing a message or through conversation, the attendees are encouraged to inform the name-surname and specify whether you are attending by yourself or as a proxy before asking any questions for the benefit of recording complete and accurate minutes of the meeting.

The Company allows the opportunity for the attendees to submit questions in each agenda. In the event that there is no attendee inquiry within 1 minute, the Company will continue the meeting. If shareholders have additional questions, you can type the questions via Chat and the staff will read your questions later.

After that, the meeting moderator conducted the meeting according to the following agendas:

Agenda 1: To consider and certify the minutes of the 2024 Annual General Meeting of Shareholders held on 19 April 2024.

The meeting moderator proposed that the meeting consider and certify the minutes of the 2024 Annual General Meeting of Shareholders held on 19 April 2024. The minutes was prepared and submitted to the Stock Exchange of Thailand (“SET”) within 14 days from the date of the Annual General Meeting of Shareholders and was also published on the Company's website. The copy of the minutes of the 2024 Annual General Meeting of Shareholders appeared in Attachment 1 sent to all shareholders together with the invitation letter for the meeting. The Company's Board of Directors has reviewed the minutes and found them to be accurately recorded. Therefore, it is recommended that the shareholders' meeting consider and certify the minutes.

Then the meeting moderator gave the meeting an opportunity to ask questions. It appeared that no one asked any question.

Meeting resolution

The meeting considered and certified the minutes of the 2024 Annual General Meeting of Shareholders held on 19 April 2024, having the details as proposed with the following votes:

Agree:	101,872,292	votes,	Percentage:	100.00
Disagree:	-	votes,	Percentage:	-
Abstain from voting:	-	votes,	Percentage	-
Voided card:	-	votes,	Percentage:	-
Total	101,872,292	votes,	Percentage:	100.00

There were 37 shareholders attending the meeting in this agenda.

Note

The resolution of this agenda must be certified by majority vote of the total votes of the shareholders who attend the meeting and cast their votes.

Then the meeting moderator invited the financial advisor from KGI Securities (Thailand) Public Company Limited to provide information regarding the consideration of Agenda 2 and 3. Ms. Suwimol Srisophachjit, the financial advisor, explained that these two agenda items were interrelated. If Agenda 2 was not approved by the Extraordinary General Meeting of Shareholders, Agenda 3 would automatically be canceled and considered not approved as well. Following this, Ms. Sorana Pramualmitra, the financial advisor, presented details regarding the transaction to support the consideration of Agenda 2 and 3 as follows:

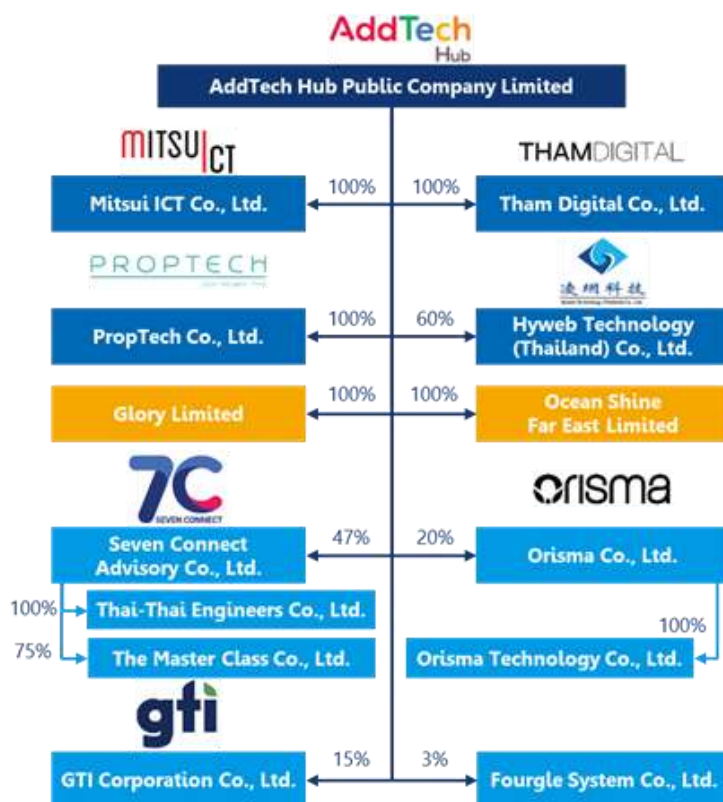
Investment Plan in Music Monetization Services Business

Transaction Details

The Company plans to invest in Glory Limited ("GLORY LIMITED") and Ocean Shine Far East Limited ("OCEAN") by acquiring 100% of the shares from G&K Advisory Company Limited ("G&K"), which operates a business providing background music services for video content in the proportion of 100 percent, the total value of the two companies is THB 220 million, with the Company paying THB 160 million in cash, divided into paying for GLORY LIMITED shares in the amount of THB 159 million and paying for OCEAN shares in the amount of THB 1 million, and paid in Company shares by issuing 8,000,000 newly issued ordinary shares with a par value of THB 0.50 per share, representing a proportion of 4.76 percent after entering into the transaction, at the offering price of THB 7.50 per share, totaling THB 60 million, to pay for 27.40 shares of GLORY LIMITED instead of paying in cash with an exchange rate of 1 common share of GLORY LIMITED per 292,000 newly issued ordinary shares of the Company.

Post-transaction Group Structure

After entering into the transaction, GLORY LIMITED and OCEAN will become subsidiaries of the Company.



Type and Size of the Transaction

This transaction is an acquisition of the Company's assets using the highest criteria, the total value of the remuneration is 37.26 percent, therefore, the transaction is Type 2 with the equivalent or more than 15 percent but below 50 percent, the Company does not have the acquisition of any assets during 6 months before the transaction. The Company has the duty to disclose the information to the SET and send the circular notice to the shareholders within 21 days from the date of disclosure to the SET. As the Company has issued 8,000,000 ordinary shares to pay for GLORY LIMITED shares, the Company must request approval of the issuance of

additional ordinary shares from the shareholders' meeting with no less than three-fourth (3/4) of the shareholders' meeting and votes.

Basis of transaction size calculation	Transaction size (%)
1. Value of the net tangible assets	0.80
2. Net operating profits	8.84
3. Total value of consideration paid or received	37.26
4. Value of securities issued for the payment of assets	8.12

Connected Transactions

This asset acquisition transaction is not considered a connected transaction because G&K and related parties do not have any relationship with the Company and related parties.

As of 3 December 2024, Mr. Kriangsak Lao-arpasuwong, Chief Financial Officer of GTI Corporation Co., Ltd., an associate of the Company and is the major shareholder and authorized director of G&K, owns 131,700 shares in the Company, representing 0.08 percent of the total issued and paid-up shares of the Company. After the completion of the transaction, Mr. Kriangsak will hold a total of 4,051,700 shares in the Company, both directly and indirectly, which will represent 2.41 percent of the total issued and paid-up shares of the Company following the capital increase through the issuance and allocation of new ordinary shares to G&K.

Nature of business operations of GLORY LIMITED and OCEAN

GLORY LIMITED operates the business of providing music monetization services as a coordinator between creators and the company who manages the Multi-Channel Network (MCN). GLORY LIMITED will receive revenue sharing from the company who manages the MCN that provide video content globally. GLORY LIMITED has started providing such services since February 2024 after signing a coordination contract between creators and the company that manages the MCN.

OCEAN operates the business of providing music production services to accompany video content in online channels.

Methods used to evaluate the business value of GLORY LIMITED and OCEAN

There are two ways to evaluate business value: the Discounted Cash Flow Approach and the Market Comparable Approach, while the financial advisor does not choose the Market Price Approach and the Book Value Approach due to the target business not having the reference market price and the latest GLORY LIMITED and OCEAN audited financial statements closed at 31 March 2024 does not reflect the current business conditions of the target businesses, who started operating the business to provide music services such as video content since February 2024, respectively.

In valuing the businesses using the Market Comparable Approach, the financial advisor estimated the 12-month financial values of GLORY LIMITED and OCEAN as of 31 December 2024 to have approximately THB 195.40 million in revenue. This estimate was based on the financial data provided by the management from February 2024 to September 2024, along with the estimated 4Q2024 revenue. GLORY LIMITED has accumulated revenue over the first 8 months of 2024, totaling approximately THB 141.70 million, combined with the estimated revenue for the 4Q2024 of approximately THB 53.70 million (based on 6.40 million hours of actual short video viewing in October 2024, multiplied by the September 2024 average earning rate of USD 0.09 per hour). In comparison to a benchmark, ANYMIND GROUP, which generates revenue from online marketing

services and is a key partner as company who manages the MCN, the valuation was calculated using the Price-to-Sales Ratio (P/S Ratio) method. The estimated value came out to be around THB 263.00 - 289.10 million, which the financial advisor considers to be an inappropriate method due to data limitations and there is no listed company in the same industry with a business model similar to GLORY LIMITED in order to appropriately reference the business valuation of GLORY LIMITED.

Therefore, the financial advisor chose to evaluate the business value of GLORY LIMITED and OCEAN using the Discounted Cash Flow Approach, due to it being more reflective of the future business plan of the management, which is equal to THB 254.70 million.

Valuation of the Company, subsidiaries and associates

Since the Company has issued 8,000,000 new ordinary shares to pay for 27.40 shares of GLORY LIMITED instead of paying in cash, the financial advisor has assessed the value of the group of Company and associates by dividing the assessment into 4 groups: 1) the Company and subsidiaries, 2) Seven Connect Advisory Company Limited, 3) Orisma Company Limited, and 4) GTI Corporation Company Limited. The value of Fourgle Systems Pte. Ltd. was not assessed because the system is still under development and does not have any income.

The financial advisor used the Discounted Cash Flow Approach and the Market Comparable Approach to evaluate the value of the group of Company and associates. The Book Value Approach was not chosen because it did not reflect future operating plans. The results of the evaluation of the company's value are summarized as follows:

	Equity Value (THB million)	Shareholding proportion by the Company (%)	Equity value in proportion to the shareholding of the Company (THB million)
The Company and subsidiaries	506.90-802.30		506.90-802.30
The group of Seven Connect Advisory Co., Ltd.	365.90	46.70	171.00
The group of Orisma Co., Ltd.	375.80	20.00	75.20
GTI Corporation Co., Ltd.	239.10	15.00	35.90
Value of the Company			788.90-1,084.30
Number of shares of the Company (Share)			160,000,000
Prices per share (THB)			4.90-6.80

The Company's equity value is THB 788.90-1,084.30 million, or THB 4.90-6.80 per share, which is lower than the Company's offer to G&K at THB 7.50 per share.

Advantages of entering into the transaction

1. Positive impact on the Company's performance and profit margin, which will increase because GLORY LIMITED's business has a relatively high profit margin.
2. The new business will help spread the risks that may arise from the current nature of business operations.
3. Reduce costs due to more efficient resource management, such as support from the Company's personnel in back-office work instead of hiring outsiders, support from the Company's IT experts in system

maintenance, and system development that helps expand GLORY LIMITED's business, which will reduce GLORY LIMITED's costs in hiring outside IT personnel and help GLORY LIMITED respond to customer needs quickly. In addition, the company can manage its personnel more efficiently.

4. Positive impact on the Company's competitive potential from exchanging knowledge or information in related industries.

Risks of entering into the transaction

1. Operating results deviate from estimates
2. The seller's ability to repay in case of breach of contract
3. The seller does not comply with the terms of the 2-year stock sale prohibition
4. Dependence on the seller to manage the business after the transaction

Financial Advisor's Opinion on the Transaction

After considering the advantages and risks of the transaction, the financial advisor has the following opinions:

1. The offering price of the Company's additional common shares at THB 7.50 is appropriate.
2. The purchase price of the target business's common shares at THB 220,000,000 is appropriate.
3. The exchange rate of 1 GLORY LIMITED ordinary share to 292,000 newly issued ordinary shares of the Company is appropriate.
4. The transaction is reasonable and beneficial to the Company in both the short and long term.

Schedule

- 6 February 2025

Request for approval from the Extraordinary General Meeting of Shareholders

- By 31 May 2025

Proceed with the acquisition of ordinary shares of the target business

- Within 1 month from the acquisition of the target business

List the newly issued ordinary shares on the Stock Exchange

Then the meeting moderator asked the meeting to consider the details of Agenda 2 as follows:

Agenda 2: To consider and approve the increase of the Company's registered capital from Baht 80,000,000 to Baht 84,000,000 by issuing 8,000,000 new ordinary shares and amending the Company's Memorandum of Association, Clause 4, accordingly and related authorizations

The Company plans to increase its registered capital by issuing and allocating newly issued ordinary shares through Private Placement to G&K Advisory Company Limited ("G&K") for partial payment of the purchase price of shares in Glory Limited (GLORY LIMITED), which the Company acquired from G&K. The Board of Directors resolved to propose to the shareholders' meeting for approval of an increase in registered capital by Baht 4,000,000, raising the registered capital from THB 80,000,000 to Baht 84,000,000 by issuing 8,000,000 new ordinary shares with a par value of THB 0.50 per share to accommodate the Private Placement.

Additionally, the Board resolved to propose an amendment to Clause 4 of the Company's Memorandum of Association to align with the capital increase and to authorize related powers, with details as follows.

“Clause 4. Registered Capital	:	THB 84,000,000	(Eighty-Four Million THB)
Divided into	:	168,000,000 Shares	(One Hundred Sixty-Eight Million Shares)
Par value of	:	THB 0.50	(Zero-point Five THB)
Categorized into	:		
Ordinary shares	:	168,000,000 Shares	(One Hundred Sixty-Eight Million Shares)
Preference shares	:	-None-	-

In addition, the Meeting resolved to propose to the shareholders' meeting to approve to authorize the Company's authorized director or the person authorized by the Company's authorized director to have the power to file applications for registration of the capital increase and the amendment to the Memorandum of Association with the Department of Business Development, Ministry of Commerce, and to take any necessary action in compliance with the registrar's order to effect the registration. Please refer to the details of the Increase of the Company's registered capital as appears in **Attachment 2** (Capital Increase Report Form (F53-4))

The meeting moderator gave the meeting an opportunity to inquire. It appeared that no one asked any question.

Meeting resolution

The meeting considered and resolved to approve the increase of the Company's registered capital from Baht 80,000,000 to Baht 84,000,000 by issuing 8,000,000 new ordinary shares and amending the Company's Memorandum of Association, Clause 4, accordingly and related authorizations, having the details as proposed with the following votes:

Agree:	97,471,192	votes,	Percentage:	95.68
Disagree:	4,401,200	votes,	Percentage:	4.32
Abstain from voting:	-	votes,	Percentage	-
Voided card:	-	votes,	Percentage:	-

Total 101,872,392 votes, Percentage: 100.00

There were 38 shareholders attending the meeting in this agenda.

Note

The resolution for this agenda requires the votes of not less than three-fourths of the total number of votes of the shareholders who attend the meeting and are entitled to vote.

Agenda 3: To consider and approve the allocation of newly issued ordinary shares through Private Placement and related authorizations

The meeting moderator informed the meeting that according to the Company's plan to acquire ordinary shares in GLORY LIMITED from G&K, with a total transaction value not exceeding Baht 219,000,000. The purchase price will be settled through cash payment of THB 159,000,000 and issuance and allocation of 8,000,000 newly issued ordinary shares of the Company, representing approximately 4.76% of the total issued and paid-up shares (after the capital increase registration), with a par value of THB 0.50 per share, to G&K in exchange for 27.40 ordinary shares in GLORY LIMITED. The exchange ratio is set at 1 share of GLORY LIMITED per 292,000 newly issued ordinary shares of the Company. The newly issued shares allocated to G&K will be offered at a price of Baht 7.50 per share, amounting to a total value of Baht 60,000,000. The Board of Directors resolved to propose to the shareholders' meeting for approval of the issuance and allocation of up to 8,000,000 newly issued ordinary shares with a par value of THB 0.50 per share through Private Placement.

Furthermore, G&K has no relationship with the Company and the following persons of the Company: management, major shareholders, controlling persons, persons to be proposed as executives or controlling persons, including related persons and close relatives of such persons. Therefore, the allocation of newly issued ordinary shares to the private placement are not connected transactions according to the Connected Transaction Notifications.

The offering of newly issued ordinary shares in this instance does not constitute a significant private placement of newly issued shares as defined under the Notification of the Capital Market Supervisory Board No. TorJor. 28/2565 Re: Approval for Listed Companies to Offer Newly Issued Shares through Private Placement. (as amended) ("**Notification TorJor. 28/2565**")

Furthermore, the issuance of the newly issued ordinary shares is an offering for which the Board of Directors has resolved to set the offering price to be proposed for approval at the shareholders' meeting, with the offering price set at Baht 7.50 per share, amounting to a total value of Baht 60,000,000. This price represents a 59.10 percent premium over the 15-day weighted average price preceding the date on which the Board of Directors resolved to propose the agenda for shareholder approval to offer newly issued ordinary shares to G&K (27 November to 19 December 2024), which was THB 4.71 (data sourced from SETSMART at

www.setsmart.com). This sale price does not fall under the category of offering newly issued shares at a price lower than 90 percent of the market price, in accordance with Notification TorJor. 28/2565.

Since the offering price of the newly issued ordinary shares in this private placement does not fall under the category of offering newly issued shares at a price lower than 90 percent of the market price, in accordance with the criteria set forth in Notification TorJor. 28/2565, these shares are not subject to a silent period. Therefore, the Company is not obligated to prohibit G&K, the recipient of these privately placed shares, from selling the allocated shares within the restricted period specified under the regulations of the Stock Exchange of Thailand's Notification on Criteria, Conditions, and Procedures for Considering Applications for Additional Ordinary or Preferred Shares as Listed Securities B.E. 2558 (dated May 11, 2015, as amended). However, G&K has entered into an agreement not to sell the newly issued ordinary shares allocated to them for a period of 2 years from the date these shares commence trading on the SET. G&K is allowed to sell up to 80 percent of the allocated shares after one year, and the remaining 20 percent after 2 years from the date the shares are listed for trading on the SET.

However, the allocation of shares as described above, under any circumstances, must not result in any investor holding the Company's shares in a manner that reaches or crosses the threshold requiring a tender offer, as stipulated in the Capital Market Supervisory Board Notification No. 12/2554 regarding rules, conditions, and procedures for acquiring securities for business takeovers. Furthermore, such allocation must not violate the foreign shareholding limitations as specified in the Company's Articles of Association, which restrict foreign individuals from holding more than 49 percent of the total issued shares of the Company.

In addition, the Notification TorJor. 28/2565 stipulates that the Company must complete the offering of new shares at the price and within the timeframe approved by the shareholders' meeting, but not exceeding 3 months from the date of the shareholders' meeting resolving to approve the offering of new shares, or the company must complete the offering within 12 months from the date the shareholders' meeting approves the offering of shares, in case the shareholders' meeting has explicitly resolved to authorise the Company's Board of Directors or those designated by the Board of Directors to set the offering price based on the market price during the offering period after the three months period has elapsed. Therefore, the Company's Board of Directors proposed that the shareholders' meeting consider approving the delegation of authority to the Company's Board of Directors or those designated by the Board of Directors to set the offering price according to the market price during the offering period after the three months period from the date of the shareholders' meeting resolving to approve the offering of new shares. However, the issuance and offering of new shares must be conducted within 12 months from the date of the shareholders' meeting resolution to approve the offering of new shares and the offering price must comply with conditions set out in the share purchase agreement in GLORY LIMITED and OCEAN, the Company will offer newly issued ordinary shares at the offering price of THB 7.50 per share only. In any case, the offering price of the shares must not be lower than the market

price at the date on which the Company's Board of Directors has resolved to approve the offering price based on the market price.

In addition, the Board of Directors resolved to approve and propose to the shareholders' meeting to consider and approve the assignment of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or the authorized person of the Board of Directors or the authorized person of the Executive Committee or the authorized person of the Chief Executive Officer to be authorized to carry out any action related to the issuance, offering, allocation and subscription of the newly issued ordinary shares, including the following actions.

- (1) Consider details related to the allocation of newly issued ordinary shares to private placement. This includes, but is not limited to, period of the offering, conditions and details in accordance with the laws and regulations related to the issuance and offering of securities
- (2) Determination and amendment of the subscription date and the date of offering of the newly issued ordinary shares, the allocation of the newly issued ordinary shares on a one time or occasionally, the payment of the share price, other conditions and details related to the subscription and offering of such newly issued ordinary shares
- (3) Determine the offer price according to the market price, in case the period of 3 months has elapsed from the date on which the shareholders' meeting approves the offering of shares to a private placement. This shall be in accordance as stipulated in the Notification No. TorJor. 28/2565. The offering price will be the best price according to market conditions during the period when the Company will offer shares to private placement.
- (4) Signing, amendment, contact, or notification of transaction reports in various permission application documents and necessary evidence related to issuance, offering, allocation, etc. This includes contacting and applying for permission. Such documents and evidence shall be submitted to the Securities and Exchange Commission, The Stock Exchange of Thailand, Thailand Securities Depository Co., Ltd., the Ministry of Commerce and/or other relevant entities and the listing of the Company's newly issued ordinary shares on the MAI Stock Exchange and has the authority to take any other necessary and appropriate actions to complete the Company's issuance, offering and allocation of newly issued ordinary shares to the private placement.

- (5) Register amendments to the Memorandum of Association at the Department of Business Development, Ministry of Commerce and have the authority to take all necessary actions to comply with the order of the Registrar to complete the registration process

Details of the allocation of the newly issued ordinary shares appears in the Attachment 2 (Report Form for Capital Increase) and Attachment 3 (Information Memorandum on the Issuance and Offering of Newly Issued Ordinary Shares Through Private Placement of AddTech Hub Public Company Limited) as attached to this invitation letter.

The meeting moderator gave the meeting an opportunity to inquire. It appeared that no one asked any question.

Meeting resolution

The meeting considered and resolved to approve the allocation of newly issued ordinary shares through Private Placement and related authorizations, having the details as proposed with the following votes:

Agree:	97,471,192	votes,	Percentage:	95.68
Disagree:	4,401,200	votes,	Percentage:	4.32
Abstain from voting:	-	votes,	Percentage	-
Voided card:	-	votes,	Percentage:	-
Total	101,872,392	votes,	Percentage:	100.00

There were 38 shareholders attending the meeting in this agenda.

Note

The resolution for this agenda requires the votes of not less than three-fourths of the total number of votes of the shareholders who attend the meeting and are entitled to vote.

Agenda 4: Considering other matters (if any)

No one proposed any other matter to the meeting for consideration.

After no further questions, the Chairman therefore adjourned the meeting at about 11.03 hours.

- Chirapan Sintunava -
Signed _____
(Mr. Chirapan Sintunava)
Chairman of the Board of Directors